

# Fast Food & QSR

2023 | Australia 

We're pleased to share our GapMaps' Retail Network Report for Australia's Fast Food & Quick Service Retail Sector. GapMaps brings unique insights and key trends into the changing competitive landscape of the Fast Food & Quick Service Retail Sector released bi-annually.

Further in-depth analysis can be undertaken within the GapMaps Live platform which is updated monthly to provide the latest view of Fast Food & QSR store locations across all tracked brands.



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Senior Analyst

Brands Tracked

29

Locations

6,861

Stores Opened\*

336

Stores Closed\*

162

\*12 months to 1 July 2023

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
* Subway	1,215	33	29	+4	19	17	+2
McDonald's	1,027	14	9	+5	2	1	+1
Dominos	760	28	10	+18	6	10	-4
KFC	753	19	3	+16	5	2	+3
Hungry Jack's	447	12	12	-	7	3	+4
Red Rooster	332	9	10	-1	5	-	+5
Pizza Hut	258	13	9	+4	1	1	-
Zambrero	216	23	7	+16	9	2	+7
Oporto	181	12	8	+4	3	1	+2
Guzman Y Gomez	171	23	2	+21	11	1	+10
Grill'd	164	14	1	+13	2	-	+2
Sushi Sushi	154	5	6	-1	-	-	-
Sushi Hub	147	22	1	+21	6	-	+6
Nando's	146	4	9	-5	-	1	-1
Crust	130	3	-	+3	-	-	-
Roll'd	105	10	9	+1	2	5	-3
Noodle Box	93	15	1	+14	6	-	+6
Schnitz	73	7	4	+3	4	2	+2
Rosie's Chicken	62	7	7	-	4	1	+3
Mad Mex	63	9	6	+3	2	-	+2
Chicken Treat	56	4	4	-	-	-	-
Betty's Burgers & Concrete Company	54	10	-	+10	3	-	+3
Sushi Train	48	2	1	+1	2	-	+2
Hero Sushi	46	1	2	-1	-	-	-
Carl's Jr	45	9	-	+9	6	-	+6
Taco Bell	39	8	5	+3	4	4	-
Patty Smiths	35	13	7	+6	2	4	-2
Pizza Capers	20	-	-	-	-	-	-
El Jannah	21	7	-	+7	3	-	+3
<b>Total (29 Brands)</b>	<b>6,861</b>	<b>336</b>	<b>162</b>	<b>174</b>	<b>114</b>	<b>55</b>	<b>59</b>

\* Opening dates as per listing on company website, actual store opening dates may vary