

# Retail Network Report

# Café

2023 | Australia 



We're pleased to share our GapMaps' Retail Network Report for Australia's Café Sector. GapMaps brings unique insights and key trends into the changing competitive landscape of the Café Retail Sector released bi-annually.

Further in-depth analysis can be undertaken within the GapMaps Live platform.



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Brands Tracked

19

Locations

3,163

Stores Opened\*

184

Stores Closed\*

207

\*12 months to 1 July 2023

*	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
McCafe	1,027	14	9	+5	4	1	+3
Boost Juice	366	17	-	+17	4	-	+4
The Coffee Club	243	3	21	-18	-	8	-8
Donut King	208	12	12	-	2	6	-4
Muffin Break	173	7	20	-13	3	8	-5
Chatime	165	30	12	+18	4	6	-2
Gloria Jean's	163	6	25	-19	1	8	-7
Gong Cha	153	30	7	+23	17	6	+11
Jamaica Blue	98	8	15	-7	-	6	-6
Sharetea	91	19	12	+7	4	8	-4
Zarraffa's Coffee	76	3	2	+1	2	-	+2
Starbucks	69	9	1	+8	3	-	+3
San Churro	56	5	-	+5	3	-	+3
Dome Coffee	50	-	10	-10	-	6	-6
Top Juice	49	2	20	-18	-	6	-6
Degani	48	5	11	-6	4	6	-2
Caffe Cherry Beans	45	4	5	-1	2	3	-1
Hudsons Coffee	42	7	14	-7	5	5	-
Oliver Brown	41	3	11	-8	2	5	-3
<b>Total (19 Brands)</b>	<b>3,163</b>	<b>184</b>	<b>207</b>	<b>-23</b>	<b>60</b>	<b>88</b>	<b>-28</b>

\* Opening/Closure dates as per listing on company website, actual store opening dates may vary