

# Retail Network Report

## Fast Food & QSR

1 January 2023 | Australia

Welcome to another edition of the GapMaps Retail Network Report for Australia's Fast Food & Quick Service Restaurant sector. Every month GapMaps brings you unique insights and key trends into the changing competitive landscape we've observed in this sector to help you make faster and more accurate location decisions.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



**Scott Johnson**, Senior Analyst  
[scott@gapmaps.com](mailto:scott@gapmaps.com)



Brands Tracked  
**29**

Locations  
**6,870**

Stores Opened\*  
**300**

Stores Closed\*  
**122**

\*12 months to January 2022

### Last 12 Months

### Last 3 Months

*	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,229	12	13	-1	6	-	+6
McDonald's	1,049	24	4	+20	6	2	+4
Dominos	753	34	1	+33	7	-	+7
KFC	738	10	-	+10	-	-	-
Hungry Jack's	451	9	7	+2	3	3	-
Red Rooster	333	2	5	-3	1	2	-1
Pizza Hut	248	6	13	-7	-	3	-3
Zambrero	209	23	12	+11	5	2	+3
Oporto	186	10	4	+6	6	1	+5
Grill'd	157	11	1	+10	1	1	-
Guzman Y Gomez	157	20	6	+14	3	1	+2
Sushi Sushi	155	13	7	+6	1	2	-1
Nando's	148	3	10	-7	-	1	-1
Sushi Hub	136	18	-	+18	5	-	+5
Crust	133	6	-	+6	2	-	+2
Roll'd	115	14	2	+12	2	-	+2
Rosie's Chicken	94	7	10	-3	-	-	-
Noodle Box	88	12	3	+9	5	-	+5
Schnitz	72	2	1	+1	-	-	-
Mad Mex	63	6	11	-5	6	-	+6
Chicken Treat	56	2	6	-4	2	-	+2
Betty's Burgers & Concrete Company	54	13	-	+13	5	-	+5
Hero Sushi	48	5	2	+3	1	-	+1
Sushi Train	47	-	2	-2	-	-	-
Carl's Jr	38	7	-	+7	3	-	+3
Patty Smiths	37	16	1	+15	5	1	+4
Taco Bell	36	11	1	+10	1	1	-
Pizza Capers	24	-	-	-	-	-	-
El Jannah	16	4	-	+4	-	-	-
<b>Total (29 Brands)</b>	<b>6,870</b>	<b>300</b>	<b>122</b>	<b>+178</b>	<b>76</b>	<b>20</b>	<b>+56</b>

\* Opening dates as per listing on company website, actual store opening dates may vary

# Retail Network Report

## Fast Food & QSR

1 January 2023 | Australia

3 months to 1 January 2023

### Store Openings

Brand	Suburb	State
BETTY'S BURGERS & CONCRETE COMPANY	BONDI BEACH	NSW
BETTY'S BURGERS & CONCRETE COMPANY	HORNSBY	NSW
BETTY'S BURGERS & CONCRETE COMPANY	OAKLANDS PARK	SA
BETTY'S BURGERS & CONCRETE COMPANY	RINGWOOD (VIC.)	VIC
BETTY'S BURGERS & CONCRETE COMPANY	SOUTH MELBOURNE	VIC
CARL'S JR	BRINGELLY	NSW
CARL'S JR	JOSLIN	SA
CARL'S JR	BRAYBROOK	VIC
CHICKEN TREAT	EASTERN CREEK	NSW
CHICKEN TREAT	MIDVALE	WA
CRUST	MUDGEERABA	QLD
CRUST	WELLINGTON POINT	QLD
DOMINOS	BERESFIELD	NSW
DOMINOS	SUTHERLAND	NSW
DOMINOS	TOUKLEY	NSW
DOMINOS	WYEE	NSW
DOMINOS	GISBORNE	VIC
DOMINOS	KILMORE	VIC
GRILL'D	KINGSLEY	WA
GUZMAN Y GOMEZ	LIVERPOOL	NSW
GUZMAN Y GOMEZ	JINDALEE (QLD)	QLD
GUZMAN Y GOMEZ	BELMONT (WA)	WA
HERO SUSHI	GHAN	NT
HUNGRY JACK'S	MOUNT GRAVATT	QLD
HUNGRY JACK'S	VIRGINIA (SA)	SA
HUNGRY JACK'S	AUSTRALIND	WA
MAD MEX	MERRYLANDS	NSW
MAD MEX	ROCKDALE	NSW
MAD MEX	BROWNS PLAINS (QLD)	QLD
MAD MEX	PRESTON (VIC.)	VIC
MAD MEX	FREMANTLE	WA
MAD MEX	PERTH (WA)	WA
MCDONALD'S	SYDNEY	NSW
MCDONALD'S	BELLS CREEK	QLD
MCDONALD'S	ELIZABETH	SA
MCDONALD'S	HOWRAH	TAS
MCDONALD'S	WOODVALE (WA)	WA
OPORTO	DICKSON	ACT
OPORTO	BANKSTOWN	NSW
OPORTO	CAMERON PARK	NSW
OPORTO	MANLY (NSW)	NSW
OPORTO	BRENDALE	QLD
OPORTO	SOUTHPORT (QLD)	QLD
PATTY SMITHS	GRIFFITH (ACT)	ACT
PATTY SMITHS	SOUTHPORT (QLD)	QLD
PATTY SMITHS	YAMANTO	QLD
PATTY SMITHS	LYNBROOK	VIC
PATTY SMITHS	GWELUP	WA
RED ROOSTER	BALCATTIA	WA
ROLL'D	COOMERA	QLD
ROLL'D	STUARTS CREEK	SA
SUBWAY	LOGAN VILLAGE	QLD
SUBWAY	ORMEAU	QLD
SUBWAY	SURFERS PARADISE	QLD
SUBWAY	THORNGATE	SA
SUBWAY	MICKLEHAM	VIC
SUBWAY	MILDURA	VIC
SUSHI HUB	MOUNT DRUITT	NSW
SUSHI HUB	BRISBANE CITY	QLD
SUSHI HUB	CAIRNS CITY	QLD
SUSHI HUB	CARINDALE	QLD
SUSHI HUB	MELTON WEST	VIC
SUSHI SUSHI	INDOOROPILLY	QLD
TACO BELL	COORPAROO	QLD
ZAMBRERO	RURAL VIEW	QLD
ZAMBRERO	WEST END (TOWNSVILLE - QLD)	QLD
ZAMBRERO	MERENDA	VIC
ZAMBRERO	MORNINGTON (VIC.)	VIC
ZAMBRERO	PINJARRA	WA

### Store Closures

Brand	Suburb	State
GRILL'D	DAMPIER ARCHIPELAGO	WA
GUZMAN Y GOMEZ	PERTH AIRPORT	WA
HUNGRY JACK'S	WARWICK FARM	NSW
HUNGRY JACK'S	CAIRNS CITY	QLD
HUNGRY JACK'S	MOUNT OMMANEY	QLD
MCDONALD'S	BLACKTOWN	NSW
MCDONALD'S	BRISBANE CITY	QLD
NANDO'S	APPLECROSS	WA
OPORTO	DOUBLE BAY	NSW
PATTY SMITHS	DEER PARK	VIC
PIZZA HUT	GORDON (NSW)	NSW
PIZZA HUT	KENMORE	QLD
PIZZA HUT	WELLAND	SA
RED ROOSTER	LISMORE (NSW)	NSW
RED ROOSTER	BENTLEIGH EAST	VIC
SUSHI SUSHI	MELBOURNE AIRPORT	VIC
SUSHI SUSHI	YARRAVILLE	VIC
TACO BELL	DEE WHY	NSW
ZAMBRERO	BEDFORD PARK	SA
ZAMBRERO	MALVERN EAST	VIC