

# Retail Network Report

## Fast Food & QSR

1 December 2022 | Australia

Welcome to another edition of the GapMaps Retail Network Report for Australia's Fast Food & Quick Service Restaurant sector. Every month GapMaps brings you unique insights and key trends into the changing competitive landscape we've observed in this sector to help you make faster and more accurate location decisions.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked  
**29**

Locations  
**6,849**

Stores Opened\*  
**327**

Stores Closed\*  
**131**

\*12 months to December 2022

*	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,229	17	18	-1	7	3	+4
McDonald's	1,046	26	2	+24	1	1	-
Dominos	750	32	1	+31	9	-	+9
KFC	738	15	-	+15	-	-	-
Hungry Jack's	450	10	8	+2	2	3	-1
Red Rooster	333	2	5	-3	1	2	-1
Pizza Hut	248	10	17	-7	-	3	-3
Zambrero	207	23	12	+11	7	3	+4
Oporto	186	10	4	+6	6	1	+5
Grill'd	157	13	-	+13	2	-	+2
Sushi Sushi	157	17	6	+11	1	3	-2
Guzman Y Gomez	156	18	5	+13	3	-	+3
Nando's	148	4	13	-9	3	5	-2
Sushi Hub	136	20	-	+20	7	-	+7
Crust	133	6	-	+6	3	-	+3
Roll'd	115	17	2	+15	4	-	+4
Rosie's Chicken	94	7	10	-3	3	8	-5
Noodle Box	83	7	3	+4	-	1	-1
Schnitz	72	6	1	+5	1	-	+1
Mad Mex	63	6	12	-6	3	-	+3
Chicken Treat	54	-	6	-6	-	-	-
Betty's Burgers & Concrete Company	51	12	-	+12	2	-	+2
Hero Sushi	48	5	2	+3	1	2	-1
Sushi Train	47	-	2	-2	-	-	-
Taco Bell	36	12	1	+11	2	1	+1
Carl's Jr	37	6	-	+6	2	-	+2
Patty Smiths	35	21	1	+20	3	1	+2
Pizza Capers	24	-	-	-	-	-	-
El Jannah	16	5	-	+5	1	-	+1
<b>Total (29 Brands)</b>	<b>6,849</b>	<b>327</b>	<b>131</b>	<b>+196</b>	<b>74</b>	<b>37</b>	<b>+37</b>

\* Opening dates as per listing on company website, actual store opening dates may vary

# Retail Network Report

## Fast Food & QSR

1 December 2022 | Australia

3 months to 1 December 2022

### Store Openings

Brand	Suburb	State
BETTY'S BURGERS & CONCRETE COMPANY	BONDI BEACH	NSW
BETTY'S BURGERS & CONCRETE COMPANY	SOUTH MELBOURNE	VIC
Brand	Suburb	State
CARL'S JR	BRINGELLY	NSW
CARL'S JR	BRAYBROOK	VIC
CRUST	SMITHFIELD (NSW)	NSW
CRUST	MUDGEERABA	QLD
CRUST	WELLINGTON POINT	QLD
DOMINOS	BERESFIELD	NSW
DOMINOS	NAMBUCCA HEADS	NSW
DOMINOS	TOUKLEY	NSW
DOMINOS	WYEE	NSW
DOMINOS	WYONG	NSW
DOMINOS	FERNVALE (QLD)	QLD
DOMINOS	NURIOOTPA	SA
DOMINOS	CARNEGIE	VIC
EL JANNAH	CAMPBELLFIELD	VIC
GRILL'D	KENMORE	QLD
GRILL'D	ELTHAM (VIC.)	VIC
GUZMAN Y GOMEZ	JINDALEE (QLD)	QLD
GUZMAN Y GOMEZ	SOUTHPORT (QLD)	QLD
GUZMAN Y GOMEZ	BRAYBROOK	VIC
HERO SUSHI	GHAN	NT
HUNGRY JACK'S	MOUNT GRAVATT	QLD
HUNGRY JACK'S	AUSTRALIND	WA
MAD MEX	MERRYLANDS	NSW
MAD MEX	ROCKDALE	NSW
MAD MEX	BROWNS PLAINS (QLD)	QLD
MCDONALD'S	SYDNEY	NSW
NANDO'S	CANADIAN	VIC
NANDO'S	CHELLENHAM (VIC.)	VIC
NANDO'S	MELTON WEST	VIC
OPORTO	DICKSON	ACT
OPORTO	BANKSTOWN	NSW
OPORTO	CAMERON PARK	NSW
OPORTO	MANLY (NSW)	NSW
OPORTO	BRENDALE	QLD
OPORTO	SOUTHPORT (QLD)	QLD
PATTY SMITHS	GRIFFITH (ACT)	ACT
PATTY SMITHS	SOUTHPORT (QLD)	QLD
PATTY SMITHS	LYNBROOK	VIC
RED ROOSTER	BALCATTA	WA
ROLL'D	BALGOWLAH	NSW
ROLL'D	BATEAU BAY	NSW
ROLL'D	COOMERA	QLD
ROLL'D	STUARTS CREEK	SA
ROSIE'S CHICKEN	BEACHMERE	QLD
ROSIE'S CHICKEN	KADINA	SA
ROSIE'S CHICKEN	NANGILOC	VIC
SCHNITZ	FRANKSTON	VIC
SUBWAY	LOGAN VILLAGE	QLD
SUBWAY	ORMEAU	QLD
SUBWAY	SURFERS PARADISE	QLD
SUBWAY	THORNGATE	SA
SUBWAY	MICKLEHAM	VIC
SUBWAY	MILDURA	VIC
SUBWAY	SWAN HILL	VIC
SUSHI HUB	MOUNT DRUITT	NSW
SUSHI HUB	BRISBANE CITY	QLD
SUSHI HUB	CAIRNS CITY	QLD
SUSHI HUB	CARINDALE	QLD
SUSHI HUB	MELTON WEST	VIC
SUSHI HUB	PERTH (WA)	WA
SUSHI HUB	WILLETTON	WA
SUSHI SUSHI	INDOOROOPILLY	QLD
TACO BELL	LEPPINGTON	NSW
TACO BELL	COORPAROO	QLD
ZAMBRERO	MORAYFIELD	QLD
ZAMBRERO	RURAL VIEW	QLD
ZAMBRERO	MELROSE PARK (SA)	SA
ZAMBRERO	CRAIGIEBURN	VIC
ZAMBRERO	MERENDA	VIC
ZAMBRERO	MORNINGTON (VIC.)	VIC
ZAMBRERO	YARRAWONGA (VIC.)	VIC

### Store Closures

Brand	Suburb	State
HERO SUSHI	SYDNEY	NSW
HERO SUSHI	MARIBYRNONG	VIC
HUNGRY JACK'S	WARWICK FARM	NSW
HUNGRY JACK'S	CAIRNS CITY	QLD
HUNGRY JACK'S	MOUNT OMMANEY	QLD
MCDONALD'S	BUDDINA	QLD
NANDO'S	BANKSTOWN	NSW
NANDO'S	MELBOURNE	VIC
NANDO'S	MELBOURNE	VIC
NANDO'S	SOUTH YARRA	VIC
NANDO'S	APPLECROSS	WA
NOODLE BOX	BALLINA	NSW
OPORTO	DOUBLE BAY	NSW
PATTY SMITHS	DEER PARK	VIC
PIZZA HUT	GORDON (NSW)	NSW
PIZZA HUT	KENMORE	QLD
PIZZA HUT	WELLAND	SA
RED ROOSTER	LISMORE (NSW)	NSW
RED ROOSTER	BENTLEIGH EAST	VIC
ROSIE'S CHICKEN	BALLINA	NSW
ROSIE'S CHICKEN	NORTH BOAMBEE VALLEY	NSW
ROSIE'S CHICKEN	SAMFORD VILLAGE	QLD
ROSIE'S CHICKEN	ORFORD (TAS.)	TAS
ROSIE'S CHICKEN	BORONIA	VIC
ROSIE'S CHICKEN	MAIDEN GULLY	VIC
ROSIE'S CHICKEN	OUYEN	VIC
ROSIE'S CHICKEN	DONGARA	WA
SUBWAY	BROADMEADOW	NSW
SUBWAY	MOUNT SHERIDAN (QLD)	QLD
SUBWAY	ROWVILLE	VIC
SUSHI SUSHI	NORTH LAKES	QLD
SUSHI SUSHI	MELBOURNE AIRPORT	VIC
SUSHI SUSHI	WHEELERS HILL	VIC
TACO BELL	DEE WHY	NSW
ZAMBRERO	LIDCOMBE	NSW
ZAMBRERO	BEDFORD PARK	SA
ZAMBRERO	MALVERN EAST	VIC