

Retail Network Report

Fast Food & QSR

1 November 2022 | Australia

Welcome to another edition of the GapMaps Retail Network Report for Australia's Fast Food & Quick Service Restaurant sector. Every month GapMaps brings you unique insights and key trends into the changing competitive landscape we've observed in this sector to help you make faster and more accurate location decisions.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked
29

Locations
6,824

Stores Opened*
322

Stores Closed*
125

*12 months to November 2022

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,227	19	22	-3	10	4	+6
* McDonald's	1,046	28	2	+26	1	1	-
Dominos	749	32	1	+31	9	-	+9
KFC	738	23	-	+23	2	-	+2
Hungry Jack's	450	8	6	+2	1	2	-1
Red Rooster	334	1	3	-2	-	-	-
Pizza Hut	248	11	18	-7	-	3	-3
Zambrero	206	20	10	+10	6	1	+5
Oporto	181	5	3	+2	-	-	-
Grill'd	157	14	-	+14	2	-	+2
Sushi Sushi	156	16	7	+9	-	3	-3
Guzman Y Gomez	155	17	5	+12	3	-	+3
Nando's	149	4	12	-8	3	5	-2
Crust	133	4	-	+4	1	-	+1
Sushi Hub	131	18	-	+18	3	-	+3
Roll'd	113	16	2	+14	4	1	+3
Rosie's Chicken	94	7	10	-3	3	8	-5
Noodle Box	82	9	4	+5	1	1	-
Schnitz	72	6	1	+5	1	-	+1
Mad Mex	62	6	10	-4	2	1	+1
Chicken Treat	54	-	5	-5	-	-	-
Betty's Burgers & Concrete Company	49	11	-	+11	1	-	+1
Hero Sushi	47	4	2	+2	-	2	-2
Sushi Train	47	-	2	-2	-	-	-
Taco Bell	36	11	-	+11	2	-	+2
Carl's Jr	35	7	-	+7	-	-	-
Patty Smiths	33	18	-	+18	2	-	+2
Pizza Capers	24	-	-	-	-	-	-
El Jannah	16	7	-	+7	1	-	+1
Total (29 Brands)	6,824	322	125	+197	58	32	+26

* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 1 November 2022

Store Openings

Brand	Suburb	State
BETTY'S BURGERS & CC	FRANKSTON	VIC
CRUST	SMITHFIELD (NSW)	NSW
DOMINOS	BERESFIELD	NSW
DOMINOS	NAMBUCCA HEADS	NSW
DOMINOS	WYEE	NSW
DOMINOS	WYONG	NSW
DOMINOS	CHARTERS TOWERS CITY	QLD
DOMINOS	FERNVALE (QLD)	QLD
DOMINOS	NURIOOTPA	SA
DOMINOS	CARNEGIE	VIC
DOMINOS	GOLDEN BAY	WA
EL JANNAH	CAMPBELLFIELD	VIC
GRILL'D	KENMORE	QLD
GRILL'D	ELTHAM (VIC.)	VIC
GUZMAN Y GOMEZ	THRUMSTER	NSW
GUZMAN Y GOMEZ	SOUTHPORT (QLD)	QLD
GUZMAN Y GOMEZ	BRAYBROOK	VIC
HUNGRY JACK'S	VICTOR HARBOR	SA
KFC	BRISBANE CITY	QLD
KFC	DOREEN	VIC
MAD MEX	MERRYLANDS	NSW
MAD MEX	BROWNS PLAINS	QLD
MCDONALD'S	SYDNEY	NSW
NANDO'S	CANADIAN	VIC
NANDO'S	CHELTENHAM (VIC.)	VIC
NANDO'S	MELTON WEST	VIC
NOODLE BOX	DUNCRAIG	WA
PATTY SMITHS	RUTHERFORD	NSW
PATTY SMITHS	PROSPECT (SA)	SA
ROLL'D	BALGOWLAH	NSW
ROLL'D	BATEAU BAY	NSW
ROLL'D	SMITHFIELD (QLD)	QLD
ROLL'D	MORNINGTON (VIC.)	VIC
ROSIE'S CHICKEN	BEACHMERE	QLD
ROSIE'S CHICKEN	KADINA	SA
ROSIE'S CHICKEN	NANGILOC	VIC
SCHNITZ	FRANKSTON	VIC
SUBWAY	BELMONT (NSW)	NSW
SUBWAY	LEETON	NSW
SUBWAY	LOGAN VILLAGE	QLD
SUBWAY	ORMEAU	QLD
SUBWAY	SURFERS PARADISE	QLD
SUBWAY	THORNGATE	SA
SUBWAY	HOWRAH	TAS
SUBWAY	MICKLEHAM	VIC
SUBWAY	MILDURA	VIC
SUBWAY	SWAN HILL	VIC
SUSHI HUB	SYLVANIA	NSW
SUSHI HUB	PERTH (WA)	WA
SUSHI HUB	WILLETTON	WA
TACO BELL	CHATSWOOD	NSW
TACO BELL	LEPPINGTON	NSW
ZAMBRERO	MORAYFIELD	QLD
ZAMBRERO	MELROSE PARK (SA)	SA
ZAMBRERO	CRAIGIEBURN	VIC
ZAMBRERO	KEILOR DOWNS	VIC
ZAMBRERO	YARRAWONGA (VIC.)	VIC
ZAMBRERO	LAKELANDS (WA)	WA

Store Closures

Brand	Suburb	State
HERO SUSHI	SYDNEY	NSW
HERO SUSHI	MARIBYRNONG	VIC
HUNGRY JACK'S	WARWICK FARM	NSW
HUNGRY JACK'S	ADELAIDE AIRPORT	SA
MAD MEX	MELBOURNE	VIC
MCDONALD'S	BUDDINA	QLD
NANDO'S	BANKSTOWN	NSW
NANDO'S	CHELTENHAM (VIC.)	VIC
NANDO'S	MELBOURNE	VIC
NANDO'S	MELBOURNE	VIC
NANDO'S	SOUTH YARRA	VIC
NOODLE BOX	BALLINA	NSW
PIZZA HUT	GORDON (NSW)	NSW
PIZZA HUT	KENMORE	QLD
PIZZA HUT	WELLAND	SA
ROLL'D	GLEBE	NSW
ROSIE'S CHICKEN	BALLINA	NSW
ROSIE'S CHICKEN	NORTH BOAMBEE VALLEY	NSW
ROSIE'S CHICKEN	SAMFORD VILLAGE	QLD
ROSIE'S CHICKEN	ORFORD (TAS.)	TAS
ROSIE'S CHICKEN	BORONIA	VIC
ROSIE'S CHICKEN	MAIDEN GULLY	VIC
ROSIE'S CHICKEN	OUYEN	VIC
ROSIE'S CHICKEN	DONGARA	WA
SUBWAY	BROADMEADOW	NSW
SUBWAY	NAMBUCCA HEADS	NSW
SUBWAY	MOUNT SHERIDAN (QLD)	QLD
SUBWAY	ROWVILLE	VIC
SUSHI SUSHI	NORTH LAKES	QLD
SUSHI SUSHI	MELBOURNE AIRPORT	VIC
SUSHI SUSHI	WHEELERS HILL	VIC
ZAMBRERO	LIDCOMBE	NSW