

# Retail Network Report

## Fast Food & QSR

1 October 2022 | Australia

Welcome to another edition of the GapMaps Retail Network Report for Australia's Fast Food & Quick Service Restaurant sector. Every month GapMaps brings you unique insights and key trends into the changing competitive landscape we've observed in this sector to help you make faster and more accurate location decisions.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked  
**29**

Locations  
**6,817**

Stores Opened\*  
**309**

Stores Closed\*  
**106**

\*12 months to October 2022

### Last 12 Months

### Last 3 Months

Brand	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,224	14	18	-4	1	-	+1
* McDonald's	1,045	27	2	+25	-	1	-1
Dominos	746	30	1	+29	9	-	+9
KFC	738	28	-	+28	3	-	+3
Hungry Jack's	451	9	5	+4	2	1	+1
Red Rooster	333	-	3	-3	-	2	-2
Pizza Hut	250	11	16	-5	2	1	+1
Zambrero	204	17	9	+8	3	2	+1
Oporto	181	6	4	+2	1	1	-
Sushi Sushi	158	16	5	+11	-	1	-1
Nando's	149	1	13	-12	-	3	-3
Guzman Y Gomez	154	18	5	+13	4	1	+3
Grill'd	156	14	-	+14	4	-	+4
Crust	133	4	-	+4	2	-	+2
Sushi Hub	129	18	-	+18	1	-	+1
Roll'd	112	17	3	+14	4	1	+3
Rosie's Chicken	100	5	2	+3	1	-	+1
Noodle Box	83	9	3	+6	2	-	+2
Schnitz	71	5	1	+4	-	1	-1
Mad Mex	62	5	9	-4	-	3	-3
Chicken Treat	54	-	5	-5	-	3	-3
Hero Sushi	48	4	-	+4	1	-	+1
Sushi Train	47	-	2	-2	-	-	-
Betty's Burgers & Concrete Company	49	11	-	+11	2	-	+2
Carl's Jr	35	7	-	+7	-	-	-
Taco Bell	35	12	-	+12	1	-	+1
Patty Smiths	30	15	-	+15	2	-	+2
Pizza Capers	25	-	-	-	-	-	-
El Jannah	15	6	-	+6	1	-	+1
<b>Total (29 Brands)</b>	<b>6,817</b>	<b>309</b>	<b>106</b>	<b>+203</b>	<b>46</b>	<b>21</b>	<b>+25</b>

\* Opening dates as per listing on company website, actual store opening dates may vary

# Retail Network Report

## Fast Food & QSR

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3 months to 1 October 2022

### Store Openings

Brand	Suburb	State
BETTY'S BURGERS & CONCRETE COMPANY	DARLINGHURST	NSW
BETTY'S BURGERS & CONCRETE COMPANY	FRANKSTON	VIC
CRUST	SMITHFIELD (NSW)	NSW
CRUST	IVANHOE (VIC.)	VIC
DOMINOS	CHARMHAVEN	NSW
DOMINOS	NAMBUCCA HEADS	NSW
DOMINOS	WYONG	NSW
DOMINOS	CHARTERS TOWERS CITY	QLD
DOMINOS	FERNVALE (QLD)	QLD
DOMINOS	NURIOOTPA	SA
DOMINOS	CARNEGIE	VIC
DOMINOS	SOUTH MELBOURNE	VIC
DOMINOS	SOUTH HEDLAND	WA
EL JANNAH	BANKSTOWN	NSW
GRILL'D	WEST GOSFORD	NSW
GRILL'D	ELTHAM (VIC.)	VIC
GRILL'D	HAMPTON (VIC.)	VIC
GRILL'D	DAMPIER ARCHIPELAGO	WA
GUZMAN Y GOMEZ	THRUMSTER	NSW
GUZMAN Y GOMEZ	MORAYFIELD	QLD
GUZMAN Y GOMEZ	SOUTHPORT (QLD)	QLD
GUZMAN Y GOMEZ	PAKENHAM	VIC
HERO SUSHI	PARRAMATTA	NSW
HUNGRY JACK'S	BOMADERRY	NSW
HUNGRY JACK'S	VICTOR HARBOR	SA
KFC	BRANXTON	NSW
KFC	BRISBANE CITY	QLD
KFC	DOREEN	VIC
NOODLE BOX	BELMONT (WA)	WA
NOODLE BOX	DUNCRAIG	WA
OPORTO	HARRISTOWN	QLD
PATTY SMITHS	PROSPECT (SA)	SA
PATTY SMITHS	WODONGA	VIC
PIZZA HUT	HORNSBY	NSW
PIZZA HUT	EPPING (VIC.)	VIC
ROLL'D	BALGOWLAH	NSW
ROLL'D	SMITHFIELD (QLD)	QLD
ROLL'D	WEST LAKES	SA
ROLL'D	MORNINGTON (VIC.)	VIC
ROSIE'S CHICKEN	KADINA	SA
SUBWAY	BELMONT (NSW)	NSW
SUSHI HUB	SYLVANIA	NSW
TACO BELL	CHATSWOOD	NSW
ZAMBRERO	MORAYFIELD	QLD
ZAMBRERO	KEILOR DOWNS	VIC
ZAMBRERO	LAKELANDS (WA)	WA

### Store Closures

Brand	Suburb	State
CHICKEN TREAT	CALLIOPE (QLD)	QLD
CHICKEN TREAT	MOURA	QLD
CHICKEN TREAT	KINGSLEY	WA
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
HUNGRY JACK'S	ADELAIDE AIRPORT	SA
MAD MEX	SYDNEY	NSW
MAD MEX	MELBOURNE	VIC
MAD MEX	MELBOURNE	VIC
MCDONALD'S	BUDDINA	QLD
NANDO'S	BANKSTOWN	NSW
NANDO'S	CHELTENHAM (VIC.)	VIC
NANDO'S	MELTON WEST	VIC
OPORTO	SYDNEY	NSW
PIZZA HUT	GREENFIELD PARK	NSW
RED ROOSTER	MARYBOROUGH (QLD)	QLD
RED ROOSTER	MORNINGTON (VIC.)	VIC
ROLL'D	GLEBE	NSW
SCHNITZ	MODBURY	SA
SUSHI SUSHI	MELBOURNE AIRPORT	VIC
ZAMBRERO	AYR	QLD
ZAMBRERO	CHELTENHAM (VIC.)	VIC