

Retail Network Report

Fast Food & QSR

1 August 2022 | Australia

Welcome to another edition of the GapMaps Retail Network Report for Australia's Fast Food & Quick Service Restaurant sector. Every month GapMaps brings you unique insights and key trends into the changing competitive landscape we've observed in this sector to help you make faster and more accurate location decisions.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked
28

Locations
6,755

Stores Opened*
304

Stores Closed*
132

*12 months to August 2022

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,223	22	41	-19	-	6	-6
* McDonald's	1,044	29	1	+28	4	-	+4
Dominos	741	23	1	+22	15	-	+15
KFC	735	28	1	+27	3	-	+3
Hungry Jack's	451	11	6	+5	3	3	-
Red Rooster	333	1	3	-2	-	3	-3
Pizza Hut	249	9	16	-7	3	8	-5
Zambrero	200	19	9	+10	6	2	+4
Oporto	181	7	4	+3	1	1	-
Sushi Sushi	159	16	4	+12	4	-	+4
Nando's	152	1	13	-12	-	2	-2
Guzman Y Gomez	151	15	5	+10	6	4	+2
Grill'd	150	10	-	+10	1	-	+1
Crust	132	2	-	+2	1	-	+1
Sushi Hub	127	24	-	+24	4	-	+4
Roll'd	110	14	4	+10	4	-	+4
Rosie's Chicken	99	9	7	+2	4	2	+2
Noodle Box	81	7	3	+4	4	2	+2
Schnitz	71	7	1	+6	1	1	-
Mad Mex	63	5	8	-3	1	7	-6
Chicken Treat	57	-	2	-2	-	1	-1
Hero Sushi	48	4	-	+4	4	-	+4
Sushi Train	47	-	3	-3	-	2	-2
Betty's Burgers & Concrete Company	47	13	-	+13	4	-	+4
Carl's Jr	35	9	-	+9	2	-	+2
Patty Smiths	29	14	-	+14	5	-	+5
Pizza Capers	26	-	-	-	-	-	-
El Jannah	14	5	-	+5	2	-	+2
Total (28 Brands)	6,755	304	132	+172	82	44	+38

* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 1 August 2022

Store Openings

Brand	Suburb	State
SUSHI SUSHI	TOORAK	VIC
BETTY'S BURGERS & CC	SYDNEY	NSW
BETTY'S BURGERS & CC	HYDE PARK (SA)	SA
BETTY'S BURGERS & CC	MILL PARK	VIC
BETTY'S BURGERS & CC	MORNINGTON (VIC.)	VIC
CARL'S JR	ARMSTRONG CREEK (VIC.)	VIC
CARL'S JR	DANDENONG SOUTH	VIC
CRUST	SANS SOUCI	NSW
DOMINOS	CHARMHAVEN	NSW
DOMINOS	QUAKERS HILL	NSW
DOMINOS	ROSEMEADOW	NSW
DOMINOS	TUMUT	NSW
DOMINOS	CLIFTON BEACH (QLD)	QLD
DOMINOS	GLENORCHY (TAS.)	TAS
DOMINOS	COLAC	VIC
DOMINOS	MOUNT ELIZA	VIC
DOMINOS	SHEPPARTON	VIC
DOMINOS	SOMERVILLE (VIC.)	VIC
DOMINOS	SOUTH MELBOURNE	VIC
DOMINOS	CARRAMAR (WA)	WA
DOMINOS	MAHOMET'S FLATS	WA
DOMINOS	SOUTH HEDLAND	WA
DOMINOS	WANNEROO	WA
EL JANNAH	BAULKHAM HILLS	NSW
EL JANNAH	PRESTON (VIC.)	VIC
GRILL'D	DAMPIER ARCHIPELAGO	WA
GUZMAN Y GOMEZ	BELMONT (NSW)	NSW
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	ROCHEDALE	QLD
GUZMAN Y GOMEZ	CAMPBELLFIELD	VIC
GUZMAN Y GOMEZ	PAKENHAM	VIC
GUZMAN Y GOMEZ	WARNBRO	WA
HERO SUSHI	CARLINGFORD	NSW
HERO SUSHI	JESMOND	NSW
HERO SUSHI	MOUNT DRUITT	NSW
HERO SUSHI	PARRAMATTA	NSW
HUNGRY JACK'S	BOMADERRY	NSW
HUNGRY JACK'S	BURDELL	QLD
HUNGRY JACK'S	SOUTH YARRA	VIC
KFC	BRANXTON	NSW
KFC	KEYSBOROUGH	VIC
KFC	WOLLERT	VIC
MAD MEX	BANKSTOWN	NSW
MCDONALD'S	EASTERN CREEK	NSW
MCDONALD'S	INGLEBURN	NSW
MCDONALD'S	MORAYFIELD	QLD
MCDONALD'S	CANNINGTON	WA
NOODLE BOX	EVERTON PARK	QLD
NOODLE BOX	MANGO HILL	QLD
NOODLE BOX	CAROLINE SPRINGS	VIC
NOODLE BOX	DARCH	WA
OPORTO	HARRISTOWN	QLD
PATTY SMITHS	BURPENGARY	QLD
PATTY SMITHS	MURRUMBA DOWNS	QLD
PATTY SMITHS	WATERFORD WEST	QLD
PATTY SMITHS	BUNDOORA (VIC.)	VIC
PATTY SMITHS	WODONGA	VIC
PIZZA HUT	YAMBA (NSW)	NSW
PIZZA HUT	ALICE SPRINGS	NT
PIZZA HUT	BRENDALE	QLD
ROSIE'S CHICKEN	HILLCREST (QLD)	QLD
ROSIE'S CHICKEN	NINGI	QLD
ROSIE'S CHICKEN	PORT LINCOLN	SA
ROSIE'S CHICKEN	DENHAM	WA
SCHNITZ	HEIDELBERG	VIC
SUSHI HUB	NEUTRAL BAY	NSW
SUSHI HUB	SHELLHARBOUR CITY CENTRE	NSW
SUSHI HUB	WEST GOSFORD	NSW
SUSHI HUB	MIRRABOOKA (WA)	WA
SUSHI SUSHI	ALTONA NORTH	VIC
SUSHI SUSHI	MOUNT WAVERLEY	VIC
SUSHI SUSHI	TAYLORS HILL	VIC
ZAMBRERO	BATEMANS BAY	NSW
ZAMBRERO	COOPERS PLAINS	QLD
ZAMBRERO	OCEAN GROVE	VIC
ZAMBRERO	BANKSIA GROVE	WA
ZAMBRERO	INGLEWOOD (WA)	WA
ZAMBRERO	INNALOO	WA

Store Closures

Brand	Suburb	State
CHICKEN TREAT	OCEAN REEF	WA
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	SPRINGFIELD CENTRAL	QLD
GUZMAN Y GOMEZ	MELBOURNE	VIC
HUNGRY JACK'S	BONDI BEACH	NSW
HUNGRY JACK'S	EATON (NT)	NT
HUNGRY JACK'S	UPPER MOUNT GRAVATT	QLD
MAD MEX	SYDNEY	NSW
MAD MEX	SYDNEY	NSW
MAD MEX	BRISBANE AIRPORT	QLD
MAD MEX	MELBOURNE	VIC
MAD MEX	MELBOURNE	VIC
MAD MEX	BALDIVIS	WA
MAD MEX	PERTH (WA)	WA
NANDO'S	ALBANY CREEK	QLD
NANDO'S	HEIDELBERG	VIC
NOODLE BOX	BILINGA	QLD
NOODLE BOX	DEERAGUN	QLD
OPORTO	SYDNEY	NSW
PIZZA HUT	LIVERPOOL	NSW
PIZZA HUT	CURRUMUNDI	QLD
PIZZA HUT	OAKLANDS PARK	SA
PIZZA HUT	PROSPECT (SA)	SA
PIZZA HUT	FRANKSTON	VIC
PIZZA HUT	ATWELL	WA
PIZZA HUT	BALDIVIS	WA
PIZZA HUT	WARNBRO	WA
RED ROOSTER	CASUARINA (NT)	NT
RED ROOSTER	MARYBOROUGH (QLD)	QLD
RED ROOSTER	MORNINGTON (VIC.)	VIC
ROSIE'S CHICKEN	FLORA HILL	VIC
ROSIE'S CHICKEN	GREENFIELDS	WA
SCHNITZ	MODBURY	SA
SUBWAY	CHATSWOOD	NSW
SUBWAY	HORNSBY	NSW
SUBWAY	LANE COVE WEST	NSW
SUBWAY	NEWCASTLE	NSW
SUBWAY	MELBOURNE	VIC
SUBWAY	CANNINGTON	WA
SUSHI TRAIN	SPRINGWOOD (QLD)	QLD
SUSHI TRAIN	ADELAIDE	SA
ZAMBRERO	AYR	QLD
ZAMBRERO	CHELTHENHAM (VIC.)	VIC