

2022 Mid-Year Network Report

Fast Food & QSR

1 July 2021 - 30th June 2022 | Australia

We are pleased to share our 2022 Mid-Year Network Report for Australia's Quick Service Restaurant and Fast Food Sector. This report provides you with unique insights and key trends into the changing competitor landscape we've observed in this sector between 1st July 2021 to 30th June 2022. Monthly snapshots are also released by GapMaps throughout the year.

Our data represents the most up-to-date view of physical network locations in Australia. Our aim is to empower you with the insights you need to make better location decisions, faster. GapMaps is a leading provider of location intelligence services in Australia, Middle East and Asia. We provide our clients with the tools necessary to develop and refine their network



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Brands Tracked

28

Locations

6,734

Stores Opened*

275

Stores Closed*

119

*12 months to 30th June 2022

Network Summary

Last 12 Months

Last 3 Months

Total Stores		Last 12 Months			Net Change	Last 3 Months			Net Change
		Openings	Closures			Openings	Closures		
Subway	1,226	25	41		-16	2	5		-3
* McDonald's	1,042	31	1		+30	4	-		+4
Dominos	739	21	2		+19	13	-		+13
KFC	733	26	1		+25	3	-		+3
Hungry Jack's	449	12	6		+6	2	3		-1
Red Rooster	335	2	2		-	-	1		-1
Pizza Hut	251	8	12		-4	2	4		-2
Zambrero	197	16	8		+8	3	4		-1
Oporto	181	7	3		+4	-	-		-
Sushi Sushi	155	12	4		+8	5	1		+4
Nando's	152	1	15		-14	-	2		-2
Guzman Y Gomez	150	12	4		+8	9	4		+5
Grill'd	149	9	-		+9	-	-		-
Crust	132	2	-		+2	2	-		+2
Sushi Hub	124	23	-		+23	2	-		+2
Roll'd	108	12	4		+8	4	-		+4
Rosie's Chicken	97	6	5		+1	-	-		-
Noodle Box	83	7	1		+6	3	-		+3
Schnitz	71	7	-		+7	-	-		-
Mad Mex	65	5	6		-1	1	5		-4
Chicken Treat	57	-	2		-2	-	1		-1
Sushi Train	49	-	1		-1	-	-		-
Hero Sushi	44	-	-		-	-	-		-
Betty's Burgers & Concrete	42	8	-		+8	-	-		-
Carl's Jr	33	7	-		+7	1	-		+1
Pizza Capers	27	-	-		-	-	-		-
Patty Smiths	28	13	-		+13	4	-		+4
El Jannah	15	3	-		+3	-	-		-
Total (28 Brands)	6,734	275	118		+157	60	30		+30

* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 30th June 2022

60 Store Openings

Brand	Suburb	State
KFC	KEYSBOROUGH	VIC
KFC	WOLLERT	VIC
KFC	BRABHAM	WA
MAD MEX	BANKSTOWN	NSW
MCDONALD'S	EASTERN CREEK	NSW
MCDONALD'S	INGLEBURN	NSW
MCDONALD'S	MORAYFIELD	QLD
MCDONALD'S	CANNINGTON	WA
NOODLE BOX	EVERTON PARK	QLD
NOODLE BOX	MANGO HILL	QLD
NOODLE BOX	CAROLINE SPRINGS	VIC
PATTY SMITHS	BROWNS PLAINS (QLD)	QLD
PATTY SMITHS	MURRUMBA DOWNS	QLD
PATTY SMITHS	BUNDOORA (VIC.)	VIC
PATTY SMITHS	ELWOOD	VIC
PIZZA HUT	ALICE SPRINGS	NT
PIZZA HUT	DONCASTER EAST	VIC
ROLL'D	ALTONA NORTH	VIC
ROLL'D	CHELTENHAM (VIC.)	VIC
ROLL'D	PARKVILLE	VIC
ROLL'D	PERTH (WA)	WA
SUBWAY	BELMONT (NSW)	NSW
SUBWAY	THORNGATE	SA
SUSHI HUB	NEUTRAL BAY	NSW
SUSHI HUB	SHELLHARBOUR CITY CENTRE	NSW
SUSHI SUSHI	NEW FARM	QLD
SUSHI SUSHI	NOOSA HEADS	QLD
SUSHI SUSHI	ADELAIDE AIRPORT	SA
SUSHI SUSHI	BALWYN	VIC
SUSHI SUSHI	PATTERSON LAKES	VIC
ZAMBRERO	BATEMANS BAY	NSW
ZAMBRERO	MURWILLUMBAH	NSW
ZAMBRERO	OCEAN GROVE	VIC

Brand	Suburb	State
CARL'S JR	DANDENONG SOUTH	VIC
CRUST	SANS SOUCI	NSW
CRUST	SPRINGFIELD LAKES	QLD
DOMINOS	BODALLA	NSW
DOMINOS	QUAKERS HILL	NSW
DOMINOS	ROSEMEADOW	NSW
DOMINOS	TUMUT	NSW
DOMINOS	CLIFTON BEACH (QLD)	QLD
DOMINOS	GLENORCHY (TAS.)	TAS
DOMINOS	COLAC	VIC
DOMINOS	MOUNT ELIZA	VIC
DOMINOS	SHEPPARTON	VIC
DOMINOS	SOMERVILLE (VIC.)	VIC
DOMINOS	CARRAMAR (WA)	WA
DOMINOS	MAHOMETS FLATS	WA
DOMINOS	WANNEROO	WA
GUZMAN Y GOMEZ	BELMONT (NSW)	NSW
GUZMAN Y GOMEZ	SYDNEY	NSW
GUZMAN Y GOMEZ	WESTMEAD	NSW
GUZMAN Y GOMEZ	BOONDALL	QLD
GUZMAN Y GOMEZ	ROCHEDALE	QLD
GUZMAN Y GOMEZ	OLD NOARLUNGA	SA
GUZMAN Y GOMEZ	BURNSIDE (VIC.)	VIC
GUZMAN Y GOMEZ	CAMPBELLFIELD	VIC
GUZMAN Y GOMEZ	MALVERN EAST	VIC
HUNGRY JACK'S	BURDELL	QLD
HUNGRY JACK'S	SOUTH YARRA	VIC

30 Store Closures

Brand	Suburb	State
CHICKEN TREAT	OCEAN REEF	WA
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	SPRINGFIELD CENTRAL	QLD
GUZMAN Y GOMEZ	MELBOURNE	VIC
HUNGRY JACK'S	BONDI BEACH	NSW
HUNGRY JACK'S	EATON (NT)	NT
HUNGRY JACK'S	UPPER MOUNT GRAVATT	QLD
MAD MEX	SYDNEY	NSW
MAD MEX	BRISBANE AIRPORT	QLD
MAD MEX	MELBOURNE	VIC
MAD MEX	BALDIVIS	WA
MAD MEX	PERTH (WA)	WA
NANDO'S	ALBANY CREEK	QLD
NANDO'S	HEIDELBERG	VIC
PIZZA HUT	CURRIMUNDI	QLD
PIZZA HUT	PROSPECT (SA)	SA
PIZZA HUT	ATWELL	WA
PIZZA HUT	WARNBRO	WA
RED ROOSTER	CASUARINA (NT)	NT
SUBWAY	CHATSWOOD	NSW
SUBWAY	HORNSBY	NSW
SUBWAY	LANE COVE WEST	NSW
SUBWAY	NEWCASTLE	NSW
SUBWAY	CANNINGTON	WA
SUSHI SUSHI	EPPIING (VIC.)	VIC
ZAMBRERO	LANSVALE	NSW
ZAMBRERO	TWEED HEADS SOUTH	NSW
ZAMBRERO	DRIVER	NT
ZAMBRERO	SURFERS PARADISE	QLD

New Product Feature

Visitation data is now available
in GapMaps Live!

