

## 2022 Mid-Year Network Report

# Petrol Retail

1 July 2021 - 30th June 2022 | Australia

We are pleased to share our 2022 Mid-Year Network Report for Australia's Petrol Retail Sector. This report provides you with unique insights and key trends into the changing competitor landscape we've observed in this sector between 1st July 2021 to 30th June 2022.

Our data represents the most up-to-date view of physical network locations in Australia. Our aim is to empower you with the insights you need to make better location decisions, faster. GapMaps is a leading provider of location intelligence services in Australia, Middle East and Asia. We provide our clients with the tools necessary to develop and refine their network strategies and make fact-based assessments regarding network growth opportunities.



**Scott Johnson, Senior Analyst**  
[scott@gapmaps.com](mailto:scott@gapmaps.com)

Brands Tracked

**12**

Locations

**6,699**

Stores Opened\*

**196**

Stores Closed\*

**64**

\*12 months to 30th June 2022

## Network Summary

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
<b>BP Australia</b>	1,518	54	-	+54	8	-	+8
<b>Ampol</b>							
Ampol Australia (Caltex)	1,338	20	34	-14	3	2	+1
Woolworths Petrol Plus	532	7	7	-	1	-	+1
<b>Shell/Coles</b>							
Coles Express	716	7	9	-2	4	-	+4
Shell	377	28	2	+26	3	1	+2
7 Eleven Fuel	595	24	2	+22	5	1	+4
United Petroleum	435	4	-	+4	-	-	-
Puma Energy Australia	295	1	-	+1	-	-	-
Metro Petroleum	287	37	6	+31	4	-	+4
Liberty Oil	234	-	-	-	-	-	-
Mobil Oil Australia	202	7	3	+4	3	-	+3
On The Run	170	7	1	+6	2	1	+1
<b>Total (12 Brands)</b>	<b>6,699</b>	<b>196</b>	<b>64</b>	<b>+132</b>	<b>33</b>	<b>5</b>	<b>+28</b>

## 2022 Mid-Year Network Report

# Petrol Retail

1 July 2021 - 30th June 2022 | Australia

6 months to 30th June 2022

### 80 Store Openings

Brand	Suburb	State	Brand	Suburb	State
7 ELEVEN FUEL	INGLEBURN	NSW	METRO PETROLEUM	BELMONT (NSW)	NSW
7 ELEVEN FUEL	MUSWELLBROOK	NSW	METRO PETROLEUM	BROKEN HILL	NSW
7 ELEVEN FUEL	BURDELL	QLD	METRO PETROLEUM	KURRI KURRI	NSW
7 ELEVEN FUEL	CHANDLER (QLD)	QLD	METRO PETROLEUM	TELARAH	NSW
7 ELEVEN FUEL	EIGHT MILE PLAINS	QLD	METRO PETROLEUM	BLACKWATER	QLD
7 ELEVEN FUEL	DANDENONG SOUTH	VIC	METRO PETROLEUM	CAPALABA	QLD
7 ELEVEN FUEL	DOREEN	VIC	METRO PETROLEUM	KURABY	QLD
7 ELEVEN FUEL	HOPPERS CROSSING	VIC	METRO PETROLEUM	MARSDEN	QLD
7 ELEVEN FUEL	SHEPPARTON	VIC	METRO PETROLEUM	SOUTH TOOWOOMBA	QLD
7 ELEVEN FUEL	AUSTRALIND	WA	METRO PETROLEUM	CORIO	VIC
7 ELEVEN FUEL	BENTLEY (WA)	WA	MOBIL OIL AUSTRALIA	COFFS HARBOUR	NSW
7 ELEVEN FUEL	CANNING VALE	WA	MOBIL OIL AUSTRALIA	DUBBO	NSW
AMPOL AUSTRALIA (CALTEX)	OBERON	NSW	MOBIL OIL AUSTRALIA	NURIOTPA	SA
AMPOL AUSTRALIA (CALTEX)	BELGRAVE SOUTH	VIC	MOBIL OIL AUSTRALIA	SALISBURY (SA)	SA
AMPOL AUSTRALIA (CALTEX)	BRIGHT (VIC.)	VIC	MOBIL OIL AUSTRALIA	DANDENONG SOUTH	VIC
AMPOL AUSTRALIA (CALTEX)	BROADFORD	VIC	ON THE RUN	CLOVELLY PARK	SA
AMPOL AUSTRALIA (CALTEX)	CASTERTON	VIC	ON THE RUN	KENSINGTON PARK	SA
BP AUSTRALIA	LAVINGTON	NSW	ON THE RUN	OLD NOARLUNGA	SA
BP AUSTRALIA	TUMBARUMBA	NSW	ON THE RUN	ALPHINGTON	VIC
BP AUSTRALIA	WARUMUNGU	NT	ON THE RUN	HAMILTON (VIC.)	VIC
BP AUSTRALIA	MOOROOKA	QLD	ON THE RUN	WEST WODONGA	VIC
BP AUSTRALIA	POMONA (QLD)	QLD	SHELL	BOULAROO	NSW
BP AUSTRALIA	TOLGA	QLD	SHELL	CHIPPING NORTON	NSW
BP AUSTRALIA	ST KILDA (VIC.)	VIC	SHELL	COLYTON	NSW
BP AUSTRALIA	WARRNAMBOOL	VIC	SHELL	KENTHURST	NSW
BP AUSTRALIA	WILLIAMSTOWN (VIC.)	VIC	SHELL	LONG JETTY	NSW
BP AUSTRALIA	CAPRICORN	WA	SHELL	MOONBI	NSW
BP AUSTRALIA	WONTHELLA	WA	SHELL	TOMAGO	NSW
COLES EXPRESS	DEERAGUN	QLD	SHELL	UNANDERRA	NSW
COLES EXPRESS	LAVERTON NORTH	VIC	SHELL	WYONG	NSW
COLES EXPRESS	RINGWOOD (VIC.)	VIC	SHELL	CABOULTURE	QLD
COLES EXPRESS	WOLLERT	VIC	SHELL	HAWTHORNE	QLD
COLES EXPRESS	VITTORIA (WA)	WA	SHELL	INJUNE	QLD
			SHELL	PAGET	QLD
			SHELL	BLANCHETOWN	SA
			SHELL	HAHNDORF	SA
			SHELL	KEITH	SA
			SHELL	BURNIE	TAS
			SHELL	CAMBRIDGE (TAS.)	TAS
			SHELL	LONGFORD (TAS.)	TAS
			SHELL	VIOLET TOWN	VIC
			SHELL	WALPEUP	VIC
			SHELL	ASCOT (WA)	WA
			SHELL	MOUNT LAWLEY	WA
			SHELL	SOUTHERN CROSS (WA)	WA
			WOOLWORTHS PETROL PLUS / EG FUELS	SALISBURY (SA)	SA
			WOOLWORTHS PETROL PLUS / EG FUELS	BACCHUS MARSH	VIC

### 23 Store Closures

Brand	Suburb	State
7 ELEVEN FUEL	LANE COVE	NSW
7 ELEVEN FUEL	FAIRFIELD (QLD)	QLD
AMPOL AUSTRALIA (CALTEX)	SANDGATE (NSW)	NSW
AMPOL AUSTRALIA (CALTEX)	DOUGLAS-DALY	NT
AMPOL AUSTRALIA (CALTEX)	PETERMANN	NT
AMPOL AUSTRALIA (CALTEX)	AYR	QLD
AMPOL AUSTRALIA (CALTEX)	BUNDBERG EAST	QLD
AMPOL AUSTRALIA (CALTEX)	MARYBOROUGH (QLD)	QLD
AMPOL AUSTRALIA (CALTEX)	WOOMBYE	QLD
AMPOL AUSTRALIA (CALTEX)	YEPPPOON	QLD
AMPOL AUSTRALIA (CALTEX)	COLLINSWOOD	SA
AMPOL AUSTRALIA (CALTEX)	NURIOTPA	SA
AMPOL AUSTRALIA (CALTEX)	CORIO	VIC
AMPOL AUSTRALIA (CALTEX)	MALLACOOTA	VIC
AMPOL AUSTRALIA (CALTEX)	MANJIMUP	WA
AMPOL AUSTRALIA (CALTEX)	SOUTHERN CROSS (WA)	WA
COLES EXPRESS	LAWNTON	QLD
COLES EXPRESS	PIALBA	QLD
ON THE RUN	MANNING	WA
SHELL	EDEN	NSW
SHELL	MEDOWIE	NSW
WOOLWORTHS PETROL PLUS / EG FUELS	SALISBURY (SA)	SA
WOOLWORTHS PETROL PLUS / EG FUELS	WEST LAKES	SA

New Product Feature

Visitation data is now available  
in GapMaps Live!

