

# Retail Network Report

## Fast Food & QSR

1 June 2022 | Australia

Welcome to another edition of Retail Network Report for Australia's Fast Food & Quick Service Retail Sector. Every month GapMaps brings you unique insights and key trends into changing competitive landscape of Fast Food & Quick Service Retail Sector.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked  
**27**

Locations  
**6,308**

Stores Opened\*  
**207**

Stores Closed\*  
**93**

\*12 months to June 2022

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,213	15	29	-14	5	-	+5
McDonald's	1,037	30	1	+29	3	1	+2
KFC	731	25	1	+24	2	-	+2
Dominos	730	21	3	+18	3	-	+3
Hungry Jack's	449	11	4	+7	-	1	-1
Red Rooster	335	2	2	-	-	1	-1
Pizza Hut	252	9	12	-3	2	4	-2
Zambrero	195	15	8	+7	3	5	-2
Oporto	181	7	3	+4	2	1	+1
Nando's	153	1	15	-14	-	1	-1
Grill'd	149	9	1	+8	1	-	+1
Guzman Y Gomez	148	10	2	+8	6	2	+4
Soul Origin	132	12	2	+10	4	1	+3
Crust	132	2	-	+2	2	-	+2
Schnitz	73	8	-	+8	-	-	-
Mad Mex	64	3	3	-	-	1	-1
Chicken Treat	59	-	2	-2	-	1	-1
La Porchetta	39	-	-	-	-	-	-
Rashays	33	4	-	+4	1	-	+1
Carl's Jr	33	8	-	+8	1	-	+1
Taco Bell	32	11	-	+11	5	-	+5
Pizza Capers	28	-	-	-	-	-	-
Oliver's	25	1	-	+1	1	-	+1
Salsa's	24	1	3	-2	-	-	-
Zeus Street Greek	23	3	-	+3	1	-	+1
Lord of the Fries	19	-	1	-1	-	-	-
Sumo Salad	19	-	1	-1	-	-	-
<b>Total (27 Brands)</b>	<b>6,308</b>	<b>208</b>	<b>93</b>	<b>+115</b>	<b>42</b>	<b>19</b>	<b>+23</b>

\* Opening dates as per listing on company website, actual store opening dates may vary

## Retail Network Report

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3 months to 1 June 2022

### Store Openings

Brand	Suburb	State
CARL'S JR	DANDENONG SOUTH	VIC
CRUST	SANS SOUCI	NSW
CRUST	SPRINGFIELD LAKES	QLD
DOMINOS	CLIFTON BEACH (QLD)	QLD
DOMINOS	SHEPPARTON	VIC
DOMINOS	MAHOMET'S FLATS	WA
GRILL'D	HEATHERTON	VIC
GUZMAN Y GOMEZ	BONDI JUNCTION	NSW
GUZMAN Y GOMEZ	SYDNEY	NSW
GUZMAN Y GOMEZ	BOONDALL	QLD
GUZMAN Y GOMEZ	OLD NOARLUNGA	SA
GUZMAN Y GOMEZ	BURNSIDE (VIC.)	VIC
GUZMAN Y GOMEZ	MALVERN EAST	VIC
KFC	NURIOOTPA	SA
KFC	BRABHAM	WA
MCDONALD'S	INGLEBURN	NSW
MCDONALD'S	ORAN PARK	NSW
MCDONALD'S	CANNINGTON	WA
OLIVER'S	ORAN PARK	NSW
OPORTO	PIMPAMA	QLD
OPORTO	BACCHUS MARSH	VIC
PIZZA HUT	ALICE SPRINGS	NT
PIZZA HUT	DONCASTER EAST	VIC
RASHAYS	MAROOCHYDORE	QLD
SOUL ORIGIN	UPPER MOUNT GRAVATT	QLD
SOUL ORIGIN	GEELONG	VIC
SOUL ORIGIN	KEYSBOROUGH	VIC
SOUL ORIGIN	CLARKSON	WA
SUBWAY	BURPENGARY	QLD
SUBWAY	WOREE	QLD
SUBWAY	ABERFOYLE PARK	SA
SUBWAY	POINT COOK	VIC
SUBWAY	SCORESBY	VIC
TACO BELL	BUNGARRIBEE	NSW
TACO BELL	BERWICK	VIC
TACO BELL	DANDENONG SOUTH	VIC
TACO BELL	HOPPERS CROSSING	VIC
TACO BELL	ELLENBROOK	WA
ZAMBRERO	MURWILLUMBAH	NSW
ZAMBRERO	BURPENGARY	QLD
ZAMBRERO	ECHUCA	VIC
ZEUS STREET GREEK	TURRAMURRA	NSW

### Store Closures

Brand	Suburb	State
CHICKEN TREAT	SOUTH BUNBURY	WA
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
GUZMAN Y GOMEZ	BRISBANE CITY	QLD
HUNGRY JACK'S	UPPER MOUNT GRAVATT	QLD
MAD MEX	SYDNEY	NSW
MCDONALD'S	TWEED HEADS SOUTH	NSW
NANDO'S	HEIDELBERG	VIC
OPORTO	BRISBANE CITY	QLD
PIZZA HUT	CURRIMUNDI	QLD
PIZZA HUT	PROSPECT (SA)	SA
PIZZA HUT	ATWELL	WA
PIZZA HUT	WARNBRO	WA
RED ROOSTER	CASUARINA (NT)	NT
SOUL ORIGIN	BROADBEACH WATERS	QLD
ZAMBRERO	LANSVALE	NSW
ZAMBRERO	TWEED HEADS SOUTH	NSW
ZAMBRERO	DRIVER	NT
ZAMBRERO	SURFERS PARADISE	QLD
ZAMBRERO	VICTORIA POINT (QLD)	QLD

New Product Feature

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