

# Retail Network Report

## Fast Food & QSR

1 May 2022 | Australia

Welcome to another edition of Retail Network Report for Australia's Fast Food & Quick Service Retail Sector. Every month GapMaps brings you unique insights and key trends into changing competitive landscape of Fast Food & Quick Service Retail Sector.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked

**27**

Locations

**6,318**

Stores Opened\*

**200**

Stores Closed\*

**85**

\*12 months to May 2022

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,235	13	33	-20	-	-	-
* McDonald's	1,034	28	1	+27	3	1	+2
KFC	729	25	1	+24	4	-	+4
Dominos	727	19	3	+16	3	1	+2
Hungry Jack's	450	13	4	+9	-	-	-
Red Rooster	335	2	1	+1	-	-	-
Pizza Hut	255	9	8	+1	1	-	+1
Zambrero	198	14	4	+10	3	3	-
Oporto	180	8	3	+5	2	2	-
Nando's	153	-	14	-14	-	2	-2
Grill'd	149	9	1	+8	2	-	+2
Guzman Y Gomez	144	7	-	+7	-	-	-
Soul Origin	131	14	2	+12	5	1	+4
Crust	130	-	-	-	-	-	-
Schnitz	74	10	-	+10	3	-	+3
Mad Mex	66	6	3	+3	-	-	-
Chicken Treat	60	1	2	-1	-	1	-1
La Porchetta	39	-	-	-	-	-	-
Rashays	32	3	-	+3	1	-	+1
Carl's Jr	32	7	-	+7	-	-	-
Pizza Capers	29	-	-	-	-	-	-
Taco Bell	28	8	-	+8	2	-	+2
Salsa's	24	1	3	-2	-	-	-
Oliver's	24	-	-	-	-	-	-
Zeus Street Greek	22	2	-	+2	-	-	-
Lord of the Fries	19	-	1	-1	-	-	-
Sumo Salad	19	1	1	-	-	-	-
<b>Total (27 Brands)</b>	<b>6,318</b>	<b>200</b>	<b>85</b>	<b>+115</b>	<b>29</b>	<b>11</b>	<b>+18</b>

\* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 1 May 2022

### Store Openings

Brand	Suburb	State
DOMINOS	BELMORE	NSW
DOMINOS	BELLBOWRIE	QLD
DOMINOS	RESERVOIR (VIC.)	VIC
GRILL'D	CANNON HILL	QLD
GRILL'D	HEATHERTON	VIC
KFC	AUBURN	NSW
KFC	NURIOOTPA	SA
KFC	TARNEIT	VIC
KFC	BRABHAM	WA
MCDONALD'S	ORAN PARK	NSW
MCDONALD'S	BIRKDALE	QLD
MCDONALD'S	WALLAN	VIC
OPORTO	PIMPAMA	QLD
OPORTO	BACCHUS MARSH	VIC
PIZZA HUT	DONCASTER EAST	VIC
RASHAYS	LOGANHOLME	QLD
SCHNITZ	BROADBEACH WATERS	QLD
SCHNITZ	ARMSTRONG CREEK (VIC.)	VIC
SCHNITZ	CRAIGIEBURN	VIC
SOUL ORIGIN	SYDNEY	NSW
SOUL ORIGIN	UPPER MOUNT GRAVATT	QLD
SOUL ORIGIN	ADELAIDE	SA
SOUL ORIGIN	KEYSBOROUGH	VIC
SOUL ORIGIN	CLARKSON	WA
TACO BELL	HAYMARKET	NSW
TACO BELL	BERWICK	VIC
ZAMBRERO	BURPENGARY	QLD
ZAMBRERO	ECHUCA	VIC
ZAMBRERO	JINDALEE (WA)	WA

### Store Closures

Brand	Suburb	State
CHICKEN TREAT	SOUTH BUNBURY	WA
DOMINOS	EMU PLAINS	NSW
MCDONALD'S	TWEED HEADS SOUTH	NSW
NANDO'S	AUBURN	NSW
NANDO'S	CARNEGIE	VIC
OPORTO	BANKSTOWN	NSW
OPORTO	BRISBANE CITY	QLD
SOUL ORIGIN	BROADBEACH WATERS	QLD
ZAMBRERO	CITY	ACT
ZAMBRERO	UPPER MOUNT GRAVATT	QLD
ZAMBRERO	VICTORIA POINT (QLD)	QLD