

Retail Network Report

Fast Food & QSR

1 April 2022 | Australia

Welcome to another edition of Retail Network Report for Australia's Fast Food & Quick Service Retail Sector. Every month GapMaps brings you unique insights and key trends into changing competitive landscape of Fast Food & Quick Service Retail Sector.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



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Brands Tracked
27

Locations
6,316

Stores Opened*
212

Stores Closed*
97

*12 months to April 2022

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,235	16	38	-22	-	-	-
* McDonald's	1,037	32	-	+32	16	-	+16
Dominos	727	20	2	+18	5	-	+5
KFC	727	28	1	+27	3	-	+3
Hungry Jack's	450	14	4	+10	2	-	+2
Red Rooster	335	5	2	+3	-	-	-
Pizza Hut	255	8	9	-1	-	2	-2
Zambrero	199	17	3	+14	3	2	+1
Oporto	179	6	2	+4	1	1	-
Nando's	153	-	17	-17	-	2	-2
Grill'd	148	8	2	+6	1	-	+1
Guzman Y Gomez	144	8	-	+8	-	-	-
Crust	133	-	-	-	-	-	-
Soul Origin	131	17	3	+14	6	2	+4
Schnitz	71	7	-	+7	-	-	-
Mad Mex	66	6	3	+3	-	-	-
Chicken Treat	62	2	1	+1	-	-	-
La Porchetta	39	-	-	-	-	-	-
Rashays	31	2	-	+2	1	-	+1
Carl's Jr	31	6	-	+6	-	-	-
Pizza Capers	29	-	-	-	-	-	-
Taco Bell	26	6	-	+6	-	-	-
Salsa's	24	1	3	-2	-	-	-
Oliver's	24	-	-	-	-	-	-
Zeus Street Greek	22	2	-	+2	-	-	-
Lord of the Fries	19	-	1	-1	-	-	-
Sumo Salad	19	1	6	-5	-	-	-
Total (27 Brands)	6,316	212	97	+115	38	9	+29

* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 1 Apr 2022

Store Openings

Brand	Suburb	State
DOMINOS	BELMORE	NSW
DOMINOS	WOODRISING	NSW
DOMINOS	BELLBOWRIE	QLD
DOMINOS	RESERVOIR (VIC.)	VIC
DOMINOS	YANCHEP	WA
GRILL'D	CANNON HILL	QLD
HUNGRY JACK'S	EPPING (VIC.)	VIC
HUNGRY JACK'S	HAMILTON (VIC.)	VIC
KFC	AUBURN	NSW
KFC	NURIOOTPA	SA
KFC	TARNEIT	VIC
MCDONALD'S	NORTH TAMWORTH	NSW
MCDONALD'S	ORAN PARK	NSW
MCDONALD'S	SCHOFIELDS	NSW
MCDONALD'S	SHELLHARBOUR CITY CENTRE	NSW
MCDONALD'S	CASUARINA (NT)	NT
MCDONALD'S	BIRKDALE	QLD
MCDONALD'S	NORTH IPSWICH	QLD
MCDONALD'S	BOLIVAR	SA
MCDONALD'S	NURIOOTPA	SA
MCDONALD'S	ARMSTRONG CREEK (VIC.)	VIC
MCDONALD'S	WALLAN	VIC
MCDONALD'S	WOLLERT	VIC
MCDONALD'S	ALBANY	WA
MCDONALD'S	BRABHAM	WA
MCDONALD'S	PERTH (WA)	WA
MCDONALD'S	WESTMINSTER	WA
OPORTO	BUNDAMBA	QLD
RASHAYS	BROADMEADOWS (VIC.)	VIC
SOUL ORIGIN	SYDNEY	NSW
SOUL ORIGIN	UPPER MOUNT GRAVATT	QLD
SOUL ORIGIN	ADELAIDE	SA
SOUL ORIGIN	KEYSBOROUGH	VIC
SOUL ORIGIN	MARIBYRNONG	VIC
SOUL ORIGIN	CLARKSON	WA
ZAMBRERO	BURPENGARY	QLD
ZAMBRERO	ECHUCA	VIC
ZAMBRERO	JINDALEE (WA)	WA

Store Closures

Brand	Suburb	State
NANDO'S	AUBURN	NSW
NANDO'S	CARNEGIE	VIC
OPORTO	BANKSTOWN	NSW
PIZZA HUT	CHATSWOOD	NSW
PIZZA HUT	DONCASTER EAST	VIC
SOUL ORIGIN	RICHMOND (NSW)	NSW
SOUL ORIGIN	BROADBEACH WATERS	QLD
ZAMBRERO	CITY	ACT
ZAMBRERO	UPPER MOUNT GRAVATT	QLD