

# Retail Network Report

## Fast Food & QSR

1 March 2022 | Australia

Welcome to another edition of Retail Network Report for Australia's Fast Food & Quick Service Retail Sector. Every month GapMaps brings you unique insights and key trends into changing competitive landscape of Fast Food & Quick Service Retail Sector.

Further in-depth analysis of competitor locations can be undertaken within the GapMaps Live platform.



**Scott Johnson**, Senior Analyst  
[scott@gapmaps.com](mailto:scott@gapmaps.com)

Brands Tracked  
**27**

Locations  
**6,311**

Stores Opened\*  
**218**

Stores Closed\*  
**110**

\*12 months to March 2022

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,238	19	40	-21	3	-	+3
* McDonald's	1,036	31	-	+31	22	-	+22
Dominos	726	20	2	+18	5	-	+5
KFC	725	27	3	+24	6	-	+6
Hungry Jack's	450	18	5	+13	4	1	+3
Red Rooster	335	5	2	+3	-	-	-
Pizza Hut	254	8	9	-1	4	6	-2
Zambrero	197	15	7	+8	3	2	+1
Oporto	179	7	3	+4	1	1	-
Nando's	153	-	18	-18	-	5	-5
Grill'd	148	8	2	+6	4	-	+4
Guzman Y Gomez	144	10	-	+10	-	-	-
Crust	134	-	-	-	-	-	-
Soul Origin	129	14	2	+12	4	1	+3
Schnitz	71	7	1	+6	3	-	+3
Chicken Treat	62	2	1	+1	-	-	-
Mad Mex	66	6	3	+3	-	1	-1
La Porchetta	39	-	-	-	-	-	-
Pizza Capers	29	-	-	-	-	-	-
Rashays	31	3	-	+3	2	-	+2
Carl's Jr	31	8	-	+8	-	-	-
Salsa's	24	1	5	-4	-	1	-1
Oliver's	24	-	-	-	-	-	-
Taco Bell	26	6	-	+6	1	-	+1
Zeus Street Greek	22	2	-	+2	-	-	-
Lord of the Fries	19	-	1	-1	-	1	-1
Sumo Salad	19	1	6	-5	-	-	-
<b>Total (27 Brands)</b>	<b>6,311</b>	<b>218</b>	<b>110</b>	<b>+108</b>	<b>62</b>	<b>19</b>	<b>+43</b>

\* Opening dates as per listing on company website, actual store opening dates may vary

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3 months to 1 Mar 2022

### Store Openings

Brand	Suburb	State
DOMINOS	WOODRISING	NSW
DOMINOS	GILLIESTON HEIGHTS	NSW
DOMINOS	BELMORE	NSW
DOMINOS	BELLBOWRIE	QLD
DOMINOS	RESERVOIR (VIC.)	VIC
GRILL'D	BURPENGARY	QLD
GRILL'D	SHAILER PARK	QLD
GRILL'D	CANNON HILL	QLD
GRILL'D	BUNDOORA (VIC.)	VIC
HUNGRY JACK'S	ADELAIDE AIRPORT	SA
HUNGRY JACK'S	GLADSTONE PARK	VIC
HUNGRY JACK'S	EPPING (VIC.)	VIC
HUNGRY JACK'S	HAMILTON (VIC.)	VIC
KFC	BELCONNEN	ACT
KFC	KELSO (NSW)	NSW
KFC	UPPER MOUNT GRAVATT	QLD
KFC	BUNDAMBA	QLD
KFC	MOORoopNA	VIC
KFC	TARNEIT	VIC
MCDONALD'S	BALLINA	NSW
MCDONALD'S	GREGORY HILLS	NSW
MCDONALD'S	NORTH TAMWORTH	NSW
MCDONALD'S	YAGOONA	NSW
MCDONALD'S	SHELLHARBOUR CITY CENTRE	NSW
MCDONALD'S	SCHOFIELDS	NSW
MCDONALD'S	CASUARINA (NT)	NT
MCDONALD'S	BRISBANE CITY	QLD
MCDONALD'S	NORTH IPSWICH	QLD
MCDONALD'S	BIRKDALE	QLD
MCDONALD'S	NURIOOTPA	SA
MCDONALD'S	BOLIVAR	SA
MCDONALD'S	MALVERN EAST	VIC
MCDONALD'S	EPPING (VIC.)	VIC
MCDONALD'S	ARMSTRONG CREEK (VIC.)	VIC
MCDONALD'S	WOLLERT	VIC
MCDONALD'S	WALLAN	VIC
MCDONALD'S	SOUTHERN RIVER	WA
MCDONALD'S	PERTH (WA)	WA
MCDONALD'S	ALBANY	WA
MCDONALD'S	BRABHAM	WA
MCDONALD'S	WESTMINSTER	WA
OPORTO	BUNDAMBA	QLD
PIZZA HUT	NEWCASTLE WEST	NSW
PIZZA HUT	NORTH STRATHFIELD	NSW
PIZZA HUT	PAKENHAM	VIC
PIZZA HUT	CANNING VALE	WA
RASHAYS	STRATHPINE	QLD
RASHAYS	BROADMEADOWS (VIC.)	VIC
SCHNITZ	SYDNEY	NSW
SCHNITZ	CAROLINE SPRINGS	VIC
SCHNITZ	SUNBURY	VIC
SOUL ORIGIN	WAGGA WAGGA	NSW
SOUL ORIGIN	SYDNEY	NSW
SOUL ORIGIN	ADELAIDE	SA
SOUL ORIGIN	MARIBYRNONG	VIC
TACO BELL	DEE WHY	NSW
ZAMBRERO	CITY	ACT
ZAMBRERO	BELDON	WA
ZAMBRERO	JINDALEE (WA)	WA

### Store Closures

Brand	Suburb	State
HUNGRY JACK'S	NORTH SYDNEY	NSW
LORD OF THE FRIES	MELBOURNE	VIC
MAD MEX	BRISBANE CITY	QLD
NANDO'S	AUBURN	NSW
NANDO'S	PARKWOOD (QLD)	QLD
NANDO'S	CARNEGIE	VIC
NANDO'S	BENDIGO	VIC
NANDO'S	FREMANTLE	WA
OPORTO	BANKSTOWN	NSW
PIZZA HUT	AUBURN	NSW
PIZZA HUT	RUSSELL LEA	NSW
PIZZA HUT	YAMBA (NSW)	NSW
PIZZA HUT	CHATSWOOD	NSW
PIZZA HUT	DONCASTER EAST	VIC
PIZZA HUT	ALBANY	WA
SALSA'S	PERTH (WA)	WA
SOUL ORIGIN	RICHMOND (NSW)	NSW
ZAMBRERO	CITY	ACT
ZAMBRERO	UPPER MOUNT GRAVATT	QLD