



GapMaps

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2021 Annual Network Report

Auto Tyres & Servicing

1st January - 31st December 2021
Australia



Introduction

Welcome to another edition of the Annual Network Report for Australia's Auto Tyres & Servicing. Every year GapMaps brings you unique insights on the changing competitive landscape in this sector. Quarterly snapshots are also released by GapMaps throughout the year.

Our data represents the most updated view of physical network locations in Australia. Our aim is to empower you with the insights you need to make better decisions, faster.

GapMaps is a leading provider of location intelligence services in Australia, Middle East and Asia. We provide our clients with the tools necessary to develop and refine their network strategies and make fact-based assessments regarding network growth opportunities.

NETWORK SUMMARY

1 JAN 2022

14 Brands Tracked

2,172 Locations

77 Stores Opened*

24 Stores Closed*

	Total Stores	Last 12 Months			Last 3 Months		
		Openings	Closures	Net Change	Openings	Closures	Net Change
Bridgestone	339	5	8	-3	2	-	+2
Tyrepower	280	8	5	+3	1	2	-1
Mycar	270	7	-	+7	3	-	+3
Ultra Tune	262	7	2	+5	-	-	-
Beaurepaires	188	1	5	-4	-	-	-
Goodyear Autocare	161	30	1	+29	-	-	-
Dunlop Super Dealers	155	9	-	+9	-	-	-
Autobarn	135	-	-	-	-	-	-
Bob Jane T-Marts	131	-	1	-1	-	-	-
JAX Quickfit	82	2	1	+1	-	1	-1
Tyres & More	60	3	-	+3	1	-	+1
Tyreplus	46	2	1	+1	1	-	+1
Continental Tyres	40	3	-	+3	-	-	-
City Discount Tyres	23	-	-	-	-	-	-
Total (14 Brands)	2,172	77	24	+53	8	3	+5

*12 months to 1 January 2022

STORE COUNT BY CITY

1 JAN 2022

	No. Cities	Population (Mil.)	Bridgestone	Tyrepower	Mycar	Ultra Tune	Beaurepairs	Goodyear Autocare	Dunlop Super Dealers	Autobarn	Bob Jane T-Marts	JAX Quickfit	Tyres & More	Tyreplus	Continental Tyres	City/Discount Tyres
Australia	126	25.7	339	280	270	262	188	161	155	135	131	82	60	46	40	23
Tier 1 > 1 Million	5	16.6														
Greater Sydney	1	5.4	29	29	48	43	19	12	8	12	18	21	6	6	11	-
Greater Melbourne	1	5.2	38	23	60	60	37	25	16	29	28	6	9	12	9	-
Greater Brisbane	1	2.6	44	15	37	41	16	19	7	15	16	10	13	2	2	-
Greater Perth	1	2.1	22	31	25	25	9	3	4	10	15	1	3	3	3	14
Greater Adelaide	1	1.4	25	18	17	20	2	4	-	7	15	1	3	1	-	6
Tier 2 200,000-1 Mil.	6	2.2														
Gold Coast	1	0.6	10	5	9	6	2	5	3	3	3	3	2	1	4	-
Australian Capital Territory	1	0.4	6	2	1	4	2	4	-	2	2	4	2	1	1	-
Newcastle	1	0.3	2	4	4	5	1	4	3	1	2	3	-	-	-	-
Wollongong	1	0.3	4	4	4	3	2	2	-	1	2	3	1	-	-	-
Sunshine Coast	1	0.3	5	2	3	7	3	2	-	3	3	3	-	1	1	-
Greater Hobart	1	0.2	3	2	3	-	5	-	2	1	2	-	-	-	-	-
Tier 3* 100-200,000	7	1.0														
Townsville	1	0.2	4	1	2	2	2	-	1	1	1	1	1	1	-	-
Geelong	1	0.2	1	2	3	2	2	2	1	2	1	1	-	-	1	-
Cairns	1	0.2	3	1	3	3	2	-	-	2	1	1	-	1	1	-
Greater Darwin	1	0.1	1	1	3	2	2	1	1	2	1	-	-	1	1	-
Ballarat	1	0.1	1	1	2	1	2	-	1	1	1	1	-	-	-	-
Toowoomba	1	0.1	3	1	1	2	1	1	-	1	1	1	-	-	-	-
Tier 4 50-100,000	11	0.7														
Tier 5 20-50,000	38	1.1	32	28	16	14	23	16	12	20	12	8	7	4	1	-
Tier 6 10-20,000	59	0.8	29	28	5	9	22	22	11	8	1	3	3	5	2	-
Other	n.a.	3.3	57	69	-	1	22	33	78	3	-	2	7	6	1	3

STORES PER MILLION RESIDENTS BY CITY

1 JAN 2022

	No. Cities	Population (Mil.)	Bridgestone	Tyrepower	Mycar	Ultra Tune	Beaurepairs	Goodyear Autocare	Dunlop Super Dealers	Autobarn	Bob Jane T-Marts	JAX Quickfit	Tyres & More	Tyreplus	Continental Tyres	City Discount Tyres
Australia	126	25.7	13.2	10.9	10.5	10.2	7.3	6.3	6.0	5.3	5.1	3.2	2.3	1.8	1.6	0.9
Tier 1	> 1 Million	5	16.6													
Greater Sydney	1	5.4	5.4	5.4	8.9	8.0	3.5	2.2	1.5	2.2	3.4	3.9	1.1	1.1	2.0	-
Greater Melbourne	1	5.2	7.4	4.5	11.6	11.6	7.2	4.8	3.1	5.6	4.5	1.2	1.7	2.3	1.7	-
Greater Brisbane	1	2.6	17.2	5.9	14.4	16.0	6.2	7.4	2.7	5.9	6.2	3.9	5.1	0.8	0.8	-
Greater Perth	1	2.1	10.4	14.6	11.8	11.8	4.2	1.4	1.9	4.7	7.1	0.5	1.4	1.4	1.4	6.6
Greater Adelaide	1	1.4	18.2	13.1	12.3	14.5	1.5	2.9	-	5.1	10.9	0.7	2.2	0.7	-	4.4
Tier 2	200,000-1 Mil.	6	2.2													
Gold Coast	1	0.6	16.4	8.2	14.7	9.8	3.3	8.2	4.9	4.9	4.9	4.9	3.3	1.6	6.6	-
Australian Capital Territory	1	0.4	13.9	4.6	25.5	9.3	4.6	9.3	-	4.6	4.6	9.3	4.6	2.3	2.3	-
Newcastle	1	0.3	5.9	11.8	11.8	14.7	2.9	11.8	8.6	2.9	5.9	8.6	-	-	-	-
Wollongong	1	0.3	14.2	14.2	14.2	10.7	7.1	7.1	-	3.6	7.1	10.7	3.6	-	-	-
Sunshine Coast	1	0.3	18.8	7.5	11.3	26.3	11.3	7.5	-	11.3	11.3	11.3	-	3.8	3.8	-
Greater Hobart	1	0.2	12.6	8.4	12.6	-	20.9	-	8.4	4.2	8.4	-	-	-	-	-
Tier 3*	100-200,000	7	1.0													
Townsville	1	0.2	22.7	5.7	11.3	11.3	11.3	-	5.7	5.7	5.7	5.7	5.7	5.7	-	-
Geelong	1	0.2	6.1	12.1	18.2	12.1	12.1	12.1	6.1	12.1	6.1	6.1	-	-	6.1	-
Cairns	1	0.2	19.3	6.4	19.3	19.3	12.9	-	-	12.9	6.4	6.4	-	6.4	6.4	-
Greater Darwin	1	0.1	6.8	6.8	20.4	13.6	13.6	6.8	6.8	13.6	6.8	-	-	6.8	6.8	-
Ballarat	1	0.1	9.4	9.4	18.7	9.4	18.7	-	9.4	9.4	9.4	9.4	-	-	-	-
Toowoomba	1	0.1	28.4	9.5	9.5	18.9	9.5	9.5	-	9.5	9.5	9.5	-	-	-	-
Tier 4	50-100,000	11	0.7													
Greater Darwin	1	0.1	6.8	6.8	20.4	13.6	13.6	6.8	6.8	13.6	6.8	-	-	6.8	6.8	-
Ballarat	1	0.1	9.4	9.4	18.7	9.4	18.7	-	9.4	9.4	9.4	9.4	-	-	-	-
Toowoomba	1	0.1	28.4	9.5	9.5	18.9	9.5	9.5	-	9.5	9.5	9.5	-	-	-	-
Tier 5	20-50,000	38	1.1													
Ballarat	1	0.1	9.4	9.4	18.7	9.4	18.7	-	9.4	9.4	9.4	9.4	-	-	-	-
Toowoomba	1	0.1	28.4	9.5	9.5	18.9	9.5	9.5	-	9.5	9.5	9.5	-	-	-	-
Tier 6	10-20,000	59	0.8													
Ballarat	1	0.1	9.4	9.4	18.7	9.4	18.7	-	9.4	9.4	9.4	9.4	-	-	-	-
Toowoomba	1	0.1	28.4	9.5	9.5	18.9	9.5	9.5	-	9.5	9.5	9.5	-	-	-	-
Other	n.a.	3.3	17.4	21.0	-	0.3	6.7	10.1	23.8	0.9	-	0.6	2.1	1.8	0.3	0.9

NET STORE CHANGE BY CITY

12 MONTHS TO 1 JAN 2022

	No. Cities	Population (Mil.)	Bridgestone	Tyrepower	Mycar	Ultra Tune	Beaupaires	Goodyear Autocare	Dunlop Super Dealers	Autobarn	Bob Jane T-Marts	JAXX Quickfit	Tyres & More	Tyreplus	Continental Tyres	City Discount Tyres
Australia	126	26	3	3	7	5	4	30	9	.	1	1	3	1	0	.
Tier 1 > 1 Million	5	17	1	1	6	5	.	6	2	.	1	1	2	2	3	.
Greater Sydney	1	5	.	2	8	.	1	.	.	.	1	1	.	.	1	.
Greater Melbourne	1	5	1	1	.	2	.	5	1	.	.	1	.	.	1	.
Greater Brisbane	1	3	1	1	1	2	1	1	1	.	.	.	2	.	.	.
Greater Perth	1	2	1	.	.	2	.	.	.	.	.	.	.	.	1	.
Greater Adelaide	1	1	.	1	.	1	.	.	.	.	.	1	.	.	.	.
Tier 2 200,000-1 Mil.	6	2	1	1	1	.	.	2	2	.	.	.	1	.	.	.
Gold Coast	1	1	.	.	.	.	.	1	2	.	.	.	1	.	.	.
Australian Capital Territory	1	0	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Newcastle	1	0	1	.	.	.	.	.	.	.	.	.	.	.	.	.
Wollongong	1	0	.	.	.	.	.	1	.	.	.	.	.	.	.	.
Sunshine Coast	1	0	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Greater Hobart	1	0	.	1	1	.	.	.	.	.	.	.	.	.	.	.
Tier 3* 100-200,000	7	1	.	.	.	.	1	.	.	.	.	.	.	1	.	.
Townsville	1	0	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Geelong	1	0	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Cairns	1	0	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Greater Darwin	1	0	.	.	.	.	.	.	.	.	.	.	.	1	.	.
Ballarat	1	0	.	.	.	.	.	.	.	.	.	.	.	.	.	.
Toowoomba	1	0	.	.	.	.	1	.	.	.	.	.	.	.	.	.
Tier 4 50-100,000	11	1	.	.	.	.	1	1	.	.	.	.	.	.	.	.
Tier 5 20-50,000	38	1	1	1	.	.	.	6	3	.	.	.	.	.	.	.
Tier 6 10-20,000	59	1	2	.	.	.	1	8	.	.	.	.	.	.	.	.
Other	n.a.	3	.	2	.	.	1	7	2	.	.	.	.	.	.	.

77 STORES OPENED

12 MONTHS TO 1 JAN 2022

Brand	Suburb	State
BRIDGESTONE	JIMBOOMBA	QLD
BRIDGESTONE	IRYMPLE (VIC.)	VIC
BRIDGESTONE	MELTON (VIC.)	VIC
BRIDGESTONE	WARRNAMBOOL	VIC
BRIDGESTONE	CARDIFF (NSW)	NSW
TYREPOWER	POLO FLAT	NSW
TYREPOWER	TAHMOOR	NSW
TYREPOWER	BROOKVALE	NSW
TYREPOWER	PORT FAIRY	VIC
TYREPOWER	NORTH HOBART	TAS
TYREPOWER	DULWICH HILL	NSW
TYREPOWER	MOOROOKA	QLD
TYREPOWER	CAMDEN PARK (SA)	SA
MYCAR	EDMONDSON PARK	NSW
MYCAR	NEW TOWN (TAS.)	TAS
MYCAR	FINDON	SA
MYCAR	WYOMING	NSW
MYCAR	CHATSWOOD	NSW
MYCAR	CRANBOURNE	VIC
MYCAR	REDBANK PLAINS	QLD
ULTRA TUNE	WILLETTON	WA
ULTRA TUNE	ENOGERA	QLD
ULTRA TUNE	HAMPTON PARK	VIC
ULTRA TUNE	URANGAN	QLD
ULTRA TUNE	GREENFIELDS	WA
ULTRA TUNE	TINGALPA	QLD
ULTRA TUNE	FAWKNER	VIC

Brand	Suburb	State
BEAUREPAIRES	PRAIRIEWOOD	NSW
GOODYEAR AUTOCARE	KEMPSEY	NSW
GOODYEAR AUTOCARE	GLEN IRIS (VIC.)	VIC
GOODYEAR AUTOCARE	PENOLA	SA
GOODYEAR AUTOCARE	MOUNT GAMBIER	SA
GOODYEAR AUTOCARE	ARMIDALE	NSW
GOODYEAR AUTOCARE	INVERELL	NSW
GOODYEAR AUTOCARE	GLEN INNES	NSW
GOODYEAR AUTOCARE	SOUTHPORT (QLD)	QLD
GOODYEAR AUTOCARE	NAMBOUR	QLD
GOODYEAR AUTOCARE	KARRATHA INDUSTRIAL ESTATE	WA
GOODYEAR AUTOCARE	WARWICK (QLD)	QLD
GOODYEAR AUTOCARE	BROWNS PLAINS (QLD)	QLD
GOODYEAR AUTOCARE	HASTINGS (VIC.)	VIC
GOODYEAR AUTOCARE	MILLICENT	SA
GOODYEAR AUTOCARE	BUNDABERG CENTRAL	QLD
GOODYEAR AUTOCARE	NORTH RICHMOND	NSW
GOODYEAR AUTOCARE	CENTENNIAL PARK (WA)	WA
GOODYEAR AUTOCARE	PORT PIRIE	SA
GOODYEAR AUTOCARE	RAYMOND TERRACE	NSW
GOODYEAR AUTOCARE	NARACOORTE	SA
GOODYEAR AUTOCARE	MALVERN (VIC.)	VIC
GOODYEAR AUTOCARE	PAKENHAM	VIC
GOODYEAR AUTOCARE	BRAESIDE	VIC
GOODYEAR AUTOCARE	HAMILTON (VIC.)	VIC
GOODYEAR AUTOCARE	WHYALLA	SA
GOODYEAR AUTOCARE	TANUNDA	SA
GOODYEAR AUTOCARE	PORT KEMBLA	NSW
GOODYEAR AUTOCARE	MUSWELLBROOK	NSW
GOODYEAR AUTOCARE	WAUCHOPE	NSW
GOODYEAR AUTOCARE	LEONGATHA	VIC

Brand	Suburb	State
DUNLOP SUPER DEALERS	BATHURST	NSW
DUNLOP SUPER DEALERS	ATHERTON	QLD
DUNLOP SUPER DEALERS	SPRINGVALE (VIC.)	VIC
DUNLOP SUPER DEALERS	BURLEIGH HEADS	QLD
DUNLOP SUPER DEALERS	BURLEIGH HEADS	QLD
DUNLOP SUPER DEALERS	VIRGINIA (QLD)	QLD
DUNLOP SUPER DEALERS	GYMPIE	QLD
DUNLOP SUPER DEALERS	STRATHALBYN (SA)	SA
DUNLOP SUPER DEALERS	SHEPPARTON	VIC
JAX QUICKFIT	BONDI BEACH	NSW
JAX QUICKFIT	GILLES PLAINS	SA
TYRES & MORE	ALBANY CREEK	QLD
TYRES & MORE	CABOOLTURE	QLD
TYRES & MORE	BURLEIGH WATERS	QLD
TYREPLUS	HOPPERS CROSSING	VIC
TYREPLUS	KENWICK	WA
CONTINENTAL TYRES	MOUNT WAVERLEY	VIC
CONTINENTAL TYRES	ACACIA RIDGE	QLD
CONTINENTAL TYRES	CASTLE HILL	NSW

24 STORES CLOSED

12 MONTHS TO 1 JAN 2022

Brand	Suburb	State
BRIDGESTONE	BELMONT (NSW)	NSW
BRIDGESTONE	CANNING VALE	WA
BRIDGESTONE	KARRATHA INDUSTRIAL ESTATE	WA
BRIDGESTONE	TUNCURRY	NSW
BRIDGESTONE	BELMONT (NSW)	NSW
BRIDGESTONE	KARRATHA INDUSTRIAL ESTATE	WA
BRIDGESTONE	TUNCURRY	NSW
BRIDGESTONE	MILDURA	VIC
TYREPOWER	BULLEEN	VIC
TYREPOWER	ERINA	NSW
TYREPOWER	WINYA	QLD
TYREPOWER	TRARALGON EAST	VIC
TYREPOWER	WOODFORD (QLD)	QLD
ULTRA TUNE	URANGAN	QLD
ULTRA TUNE	FINDON	SA
BEAUREPAIRS	BUNBURY (WA)	WA
BEAUREPAIRS	MITCHELTON	QLD
BEAUREPAIRS	BENALLA	VIC
BEAUREPAIRS	DENILQUIN	NSW
BEAUREPAIRS	HARRISTOWN	QLD
GOODYEAR AUTOCARE	GREGORY HILLS	NSW
BOB JANE T-MARTS	EDGECLIFF	NSW
JAX QUICKFIT	MOORABBIN	VIC
TYREPLUS	COCONUT GROVE	NT



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