



GapMaps

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2021 Annual Network Report

Fast Food & QSR

1st January - 31st December 2021
Australia



Introduction

Welcome to another edition of the Annual Network Report for Australia's Fast Food & Quick Service Retail Sector. Every year GapMaps brings you unique insights on the changing competitive landscape in this sector. Monthly snapshots are also released by GapMaps throughout the year.

Our data represents the most updated view of physical network locations in Australia. Our aim is to empower you with the insights you need to make better decisions, faster.

GapMaps is a leading provider of location intelligence services in Australia, Middle East and Asia. We provide our clients with the tools necessary to develop and refine their network strategies and make fact-based assessments regarding network growth opportunities.

NETWORK SUMMARY

1 JAN 2022

27 Brands Tracked

6,286 Locations

187 Stores Opened*

114 Stores Closed*

	Total Stores	Last 12 Months			Last 3 Months			Last Month		
		Openings	Closures	Net Change	Openings	Closures	Net Change	Openings	Closures	Net Change
Subway	1,235	22	42	-20	4	3	+1	-	-	-
McDonald's	1,021	8	-	+8	2	-	+2	-	-	-
Dominos	723	9	1	+8	2	-	+2	1	-	+1
KFC	724	28	5	+23	17	-	+17	5	-	+5
Hungry Jack's	447	17	-	+17	-	-	-	2	-	+2
Red Rooster	334	5	3	+2	-	-	-	-	-	-
Pizza Hut	254	7	8	-1	4	7	-3	3	4	-1
Zambrero	197	15	6	+9	1	-	+1	1	-	+1
Oporto	179	8	3	+5	2	1	+1	-	-	-
Nando's	156	-	21	-21	-	5	-5	-	2	-2
Guzman Y Gomez	144	13	-	+13	2	-	+2	-	-	-
Crust	136	-	-	-	-	-	-	-	-	-
Grill'd	147	7	3	+4	5	-	+5	3	-	+3
Soul Origin	127	12	1	+11	3	-	+3	1	-	+1
Schnitz	71	7	2	+5	3	-	+3	3	-	+3
Chicken Treat	62	2	1	+1	-	-	-	-	-	-
Mad Mex	67	6	2	+4	4	-	+4	-	-	-
La Porchetta	39	-	-	-	-	-	-	-	-	-
Pizza Capers	29	-	-	-	-	-	-	-	-	-
Rashays	30	2	-	+2	1	-	+1	1	-	+1
Carl's Jr	31	9	-	+9	3	-	+3	-	-	-
Salsa's	24	1	7	-6	1	1	-	-	1	-1
Oliver's	24	1	-	+1	-	-	-	-	-	-
Taco Bell	25	5	-	+5	2	-	+2	-	-	-
Zeus Street Greek	22	2	-	+2	-	-	-	-	-	-
Lord of the Fries	19	-	1	-1	-	1	-1	-	1	-1
Sumo Salad	19	1	8	-7	-	-	-	-	-	-
Total (27 Brands)	6,286	187	114	+73	56	18	+38	20	8	+12

*12 months to 1 January 2022

STORE COUNT BY CITY

1 JAN 2022

		No. Cities	Population (Mil.)	Subway	McDonald's	Dominos	KFC	Hungry Jack's	Red Rooster	Pizza Hut	Zambrero	Oporto	Nando's	Guzman Y Gomez	Crust	Grill'd	Soul Origin	Schitz	Chicken Treat	Mad Mex	La Porchetta	Pizza Capers	Rashays	Carl's Jr.	Salsas	Oliver's	Taco Bell	Zeus Street Greek	Lord of the Fries	Sumo Salad
Australia		126	25.7	1,235	1,021	723	724	447	334	254	197	179	156	144	136	147	127	71	62	67	39	29	30	31	24	24	25	22	19	19
Tier 1	> 1 Million	5	16.6	774	634	435	443	292	216	182	100	145	136	101	102	115	104	54	42	59	30	19	24	24	23	10	16	18	18	15
	Greater Sydney	1	5.4	196	201	141	140	57	38	78	14	97	16	38	45	22	56	8	-	34	-	-	20	2	3	3	2	12	1	7
	Greater Melbourne	1	5.2	213	192	96	131	81	57	31	7	17	62	17	26	43	20	41	-	14	29	-	-	10	10	7	4	2	13	-
	Greater Brisbane	1	2.6	147	115	104	81	51	60	42	20	13	22	30	9	23	10	3	-	4	1	19	4	7	1	-	9	3	1	3
	Greater Perth	1	2.1	127	78	59	52	60	58	21	36	5	32	9	18	22	12	1	42	7	-	-	-	-	4	-	1	1	1	3
	Greater Adelaide	1	1.4	91	48	35	39	43	3	10	23	13	4	7	4	5	6	1	-	-	-	-	-	5	5	-	-	-	2	2
Tier 2	200,000-1 Mil.	6	2.2	139	101	81	68	36	23	26	37	19	10	24	19	20	16	4	-	4	2	6	5	4	1	-	4	4	1	4
	Gold Coast	1	0.6	46	34	24	22	15	12	11	11	2	5	11	2	7	5	2	-	1	2	2	-	3	-	-	2	1	1	-
	Australian Capital Territory	1	0.4	25	20	15	10	4	2	3	15	10	1	3	8	5	5	-	-	1	-	2	3	-	-	-	-	1	-	1
	Newcastle	1	0.3	26	17	14	13	5	2	2	2	4	1	4	4	3	4	1	-	2	-	-	-	1	-	-	1	1	-	1
	Wollongong	1	0.3	17	11	10	8	4	2	4	3	2	-	2	4	2	2	1	-	-	-	-	2	-	-	-	1	1	-	-
	Sunshine Coast	1	0.3	15	10	10	7	4	5	4	-	1	1	4	-	3	-	-	-	-	-	2	-	-	-	-	-	-	-	2
	Greater Hobart	1	0.2	10	9	8	8	4	-	2	6	-	2	-	1	-	-	-	-	-	-	-	-	-	1	-	-	-	-	
Tier 3*	100-200,000	7	1.0	61	50	37	39	25	21	14	16	3	4	7	7	10	3	6	-	1	2	2	-	1	-	2	2	-	-	-
	Townsville	1	0.2	12	10	9	8	5	8	4	6	1	1	3	2	3	-	-	-	-	-	1	-	-	-	-	1	-	-	-
	Geelong	1	0.2	12	8	5	6	3	3	3	1	-	1	-	1	2	-	2	-	1	1	-	-	-	-	1	-	-	-	-
	Cairns	1	0.2	10	8	7	7	5	2	2	3	1	-	-	-	1	-	1	-	-	-	-	-	-	-	-	1	-	-	-
	Greater Darwin	1	0.1	9	7	6	5	5	3	1	2	-	2	1	2	1	3	-	-	-	-	-	-	-	-	-	-	-	-	-
	Ballarat	1	0.1	7	5	3	4	3	1	2	1	-	-	-	1	1	-	1	-	-	1	-	-	1	-	1	-	-	-	-
	Toowoomba	1	0.1	7	7	4	4	2	3	2	2	1	-	2	-	1	-	1	-	-	-	1	-	-	-	-	-	-	-	-
Tier 4	50-100,000	11	0.7	43	38	31	36	20	18	10	11	2	2	7	3	2	3	3	4	2	-	2	1	1	-	1	-	-	-	-
Tier 5	20-50,000	38	1.1	69	64	49	48	32	26	8	23	7	3	2	5	-	-	4	3	1	2	-	-	1	-	1	2	-	-	-
Tier 6	10-20,000	59	0.8	62	60	47	49	22	17	5	8	-	-	1	-	-	1	-	4	-	2	-	-	-	-	1	1	-	-	-
Other	n.a.	3.3	87	74	43	41	20	13	9	2	3	1	2	-	-	-	-	-	9	-	1	-	-	-	-	9	-	-	-	-

STORES PER MILLION RESIDENTS BY CITY

1 JAN 2022

	No. Cities	Population (Mil.)	Subway	McDonald's	Dominos	KFC	Hungry Jack's	Red Rooster	Pizza Hut	Zambrero	Oporto	Nando's	Guzman Y Gomez	Crust	Grill'd	Soul Origin	Schritz	Chicken Treat	Mad Mex	La Porchetta	Pizza Capers	Rashays	Carl's Jr	Salsas	Oliver's	Taco Bell	Zeus Street Greek	Lord of the Fries	Sumo Salad	
Australia	126	25.7	48.1	39.7	28.1	28.2	17.4	13.0	9.9	7.7	7.0	6.1	5.6	5.3	5.7	4.9	2.8	2.4	2.6	1.5	1.1	1.2	1.2	0.9	0.9	1.0	0.9	0.7	0.7	
Tier 1 > 1 Million	5	16.6	46.7	38.2	26.2	26.7	17.6	13.0	11.0	6.0	8.7	8.2	6.1	6.1	6.9	6.3	3.3	2.5	3.6	1.8	1.1	1.4	1.4	1.4	0.6	1.0	1.1	1.1	0.9	
Greater Sydney	1	5.4	36.5	37.4	26.3	26.1	10.6	7.1	14.5	2.6	18.1	3.0	7.1	8.4	4.1	10.4	1.5	-	6.3	-	-	3.7	0.4	0.6	0.6	0.4	2.2	0.2	1.3	
Greater Melbourne	1	5.2	41.3	37.2	18.6	25.4	15.7	11.0	6.0	1.4	3.3	12.0	3.3	5.0	8.3	3.9	7.9	-	2.7	5.6	-	-	1.9	1.9	1.4	0.8	0.4	2.5	-	
Greater Brisbane	1	2.6	57.4	44.9	40.6	31.6	19.9	23.4	16.4	7.8	5.1	8.6	11.7	3.5	9.0	3.9	1.2	-	1.6	0.4	7.4	1.6	2.7	0.4	-	3.5	1.2	0.4	1.2	
Greater Perth	1	2.1	59.8	36.7	27.8	24.5	28.2	27.3	9.9	16.9	2.4	15.1	4.2	8.5	10.4	5.6	0.5	19.8	3.3	-	-	-	-	1.9	-	0.5	0.5	0.5	1.4	
Greater Adelaide	1	1.4	66.1	34.9	25.4	28.3	31.2	2.2	7.3	16.7	9.4	2.9	5.1	2.9	3.6	4.4	0.7	-	-	-	-	-	3.6	3.6	-	-	-	1.5	1.5	
Tier 2 200,000-1 Mil.	6	2.2	64.1	46.6	37.4	31.4	16.6	10.6	12.0	17.1	8.8	4.6	11.1	8.8	9.2	7.4	1.8	-	1.8	0.9	2.8	2.3	1.8	0.5	-	1.8	1.8	0.5	1.8	
Gold Coast	1	0.6	75.3	55.7	39.3	36.0	24.6	19.7	18.0	18.0	3.3	8.2	18.0	3.3	11.5	8.2	3.3	-	1.6	3.3	3.3	-	4.9	-	-	3.3	1.6	1.6	-	
Australian Capital Territory	1	0.4	58.0	46.4	34.8	23.2	9.3	4.6	7.0	34.8	23.2	2.3	7.0	18.5	11.6	11.6	-	-	2.3	-	4.6	7.0	-	-	-	-	2.3	-	2.3	
Newcastle	1	0.3	76.7	50.1	41.3	38.3	14.7	5.9	5.9	5.9	11.8	2.9	11.8	11.8	8.8	11.8	2.9	-	5.9	-	-	-	2.9	-	-	2.9	2.9	-	2.9	
Wollongong	1	0.3	60.6	39.2	35.6	28.5	14.2	7.1	14.2	10.7	7.1	-	7.1	14.2	7.1	7.1	3.6	-	-	-	-	7.1	-	-	-	-	3.6	3.6	-	-
Sunshine Coast	1	0.3	56.3	37.6	37.6	26.3	15.0	18.8	15.0	-	3.8	3.8	15.0	-	11.3	-	-	-	-	-	7.5	-	-	-	-	-	-	-	7.5	
Greater Hobart	1	0.2	41.9	37.7	33.5	33.5	16.7	-	8.4	25.1	-	8.4	-	4.2	-	-	-	-	-	-	-	-	-	4.2	-	-	-	-	-	
Tier 3* 100-200,000	7	1.0	63.7	52.2	38.7	40.7	26.1	21.9	14.6	16.7	3.1	4.2	7.3	7.3	10.4	3.1	6.3	-	1.0	2.1	2.1	-	1.0	-	2.1	2.1	-	-	-	
Townsville	1	0.2	68.0	56.7	51.0	45.3	28.3	45.3	22.7	34.0	5.7	5.7	17.0	11.3	17.0	-	-	-	-	-	5.7	-	-	-	-	5.7	-	-	-	
Geelong	1	0.2	72.8	48.5	30.3	36.4	18.2	18.2	18.2	6.1	-	6.1	-	6.1	12.1	-	12.1	-	6.1	6.1	-	-	-	-	6.1	-	-	-	-	
Cairns	1	0.2	64.4	51.5	45.1	45.1	32.2	12.9	12.9	19.3	6.4	-	-	-	6.4	-	6.4	-	-	-	-	-	-	-	-	6.4	-	-	-	
Greater Darwin	1	0.1	61.1	47.5	40.8	34.0	34.0	20.4	6.8	13.6	-	13.6	6.8	13.6	6.8	20.4	-	-	-	-	-	-	-	-	-	-	-	-	-	
Ballarat	1	0.1	65.6	46.8	28.1	37.5	28.1	9.4	18.7	9.4	-	-	-	9.4	9.4	-	9.4	-	-	9.4	-	-	9.4	-	9.4	-	-	-	-	-
Toowoomba	1	0.1	66.2	66.2	37.9	37.9	18.9	28.4	18.9	18.9	9.5	-	18.9	-	9.5	-	9.5	-	-	-	-	9.5	-	-	-	-	-	-	-	-
Tier 4 50-100,000	11	0.7	57.5	50.8	41.4	48.1	26.7	24.1	13.4	14.7	2.7	2.7	9.4	4.0	2.7	4.0	4.0	5.3	2.7	-	2.7	1.3	1.3	-	1.3	-	-	-	-	
Tier 5 20-50,000	38	1.1	61.5	57.0	43.7	42.8	28.5	23.2	7.1	20.5	6.2	2.7	1.8	4.5	-	-	3.6	2.7	0.9	1.8	-	-	0.9	-	0.9	1.8	-	-	-	
Tier 6 10-20,000	59	0.8	74.5	72.1	56.5	58.9	26.4	20.4	6.0	9.6	-	-	1.2	-	-	1.2	-	4.8	-	2.4	-	-	-	-	1.2	1.2	-	-	-	
Other	n.a.	3.3	26.5	22.5	13.1	12.5	6.1	4.0	2.7	0.6	0.9	0.3	0.6	-	-	-	-	2.7	-	0.3	-	-	-	-	2.7	-	-	-	-	

NET STORE CHANGE BY CITY

12 MONTHS TO 1 JAN 2022

	No. Cities	Population (Mil.)	Subway	McDonald's	Domino's	KFC	Hungry Jack's	Red Rooster	Pizza Hut	Zambrero	Oporto	Nando's	Guzman Y Gomez	Crust	Grill'd	Soul Origin	Schnitz	Chicken Treat	Mad Mex	La Porchetta	Pizza Capers	Rashays	Carl's Jr.	Salsas	Oliver's	Taco Bell	Zeus Street Greek	Lord of the Fries	Sumo Salad
Australia	126	25.7	-20	+8	+8	+23	+17	+2	-1	+9	+5	-21	+13	-	+4	+11	+5	+1	+4	-	-	+2	+9	+6	+1	+5	+2	-1	+7
Tier 1	> 1 Million	5	16.6	-24	+7	+5	+14	+13	-1	+5	+3	-17	+7	-	+2	+8	+5	+2	+4	-	-	+2	+8	+7	+1	+3	+2	-1	+6
Greater Sydney	1	5.4	-5	+2	+1	+3	+2	-	-2	+2	+1	-3	+2	-	-1	+2	+1	-	+1	-	-	+1	+1	-1	+1	+1	+1	-	+4
Greater Melbourne	1	5.2	-15	+2	+2	+1	+4	-1	-	+1	+2	-10	+2	-	+1	-	+3	-	+3	-	-	-	+5	-2	-	-	+1	-1	-2
Greater Brisbane	1	2.6	-3	+2	-	+7	+2	-	-1	-	-	-2	+1	-	+1	-	+1	-	-	-	-	+1	-	-1	-	+1	-	-	
Greater Perth	1	2.1	+1	+1	-	+3	+2	-	+1	+1	-	-2	-	-	+1	+6	-	+2	-	-	-	-	-	-3	-	+1	-	-	
Greater Adelaide	1	1.4	-2	-	+2	-	+3	-	-	+1	-	-	+2	-	-	-	-	-	-	-	-	-	+2	-	-	-	-	-	
Tier 2	200,000-1 Mil.	6	2.2	+3	+1	-	+3	+1	+2	+3	+4	+1	-1	+3	-	+1	+1	-	-	-	-	-	+1	+1	-	-	-	-	-1
Gold Coast	1	0.6	+1	-	-1	+1	-	+1	+2	-	-	-1	+2	-	-	-	-	-	-	-	-	-	+1	-	-	-	-	-	-1
Australian Capital Territory	1	0.4	-	-	-	+1	-	-	-	+2	-	-	-	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Newcastle	1	0.3	+1	-	+1	-	+1	-	+1	-	+1	-	-	-	-	+1	-	-	+1	-	-	-	-	-	-	-	-	-	-
Wollongong	1	0.3	-	+1	-	-	-	-	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunshine Coast	1	0.3	+1	-	-	-	-	+1	-	-	-	-	+1	-	-	-	-	-	-1	-	-	-	-	-	-	-	-	-	-
Greater Hobart	1	0.2	-	-	-	+1	-	-	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-	+1	-	-	-	-	-
Tier 3*	100-200,000	7	1.0	+3	-	+1	+1	+1	-	-2	-	-3	+1	-	+1	+1	-	-	-	-	-	-	-	-	-	-	-	-	-
Townsville	1	0.2	+1	-	-	+1	-	+2	-	-2	-	-	+1	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Geelong	1	0.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Cairns	1	0.2	+1	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Greater Darwin	1	0.1	+1	-	-	-	-	-	-	-	-	-1	-	-	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-
Ballarat	1	0.1	-	-	-	-	-	-	-	-	-	-1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Toowoomba	1	0.1	+1	-	-	-	-	-1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Tier 4	50-100,000	11	0.7	-	-	-	+2	+1	+1	+1	-	-	+1	-	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-
Tier 5	20-50,000	38	1.1	-	-	+1	+2	-	-1	+1	+1	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	+2	-	-	-
Tier 6	10-20,000	59	0.8	-3	-	-	+1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Other	n.a.	3.3	+1	-	+1	+1	+1	-	-2	-	-	-	-	-	-	-	-	-	-1	-	-	-	-	-	-	-	-	-	-

187 STORE OPENINGS

12 MONTHS TO 1 JAN 2022

Brand	Suburb	State	Brand	Suburb	State	Brand	Suburb	State	Brand	Suburb	State
MCDONALD'S	MORLEY	WA	DOMINOS	LISAROW	NSW	ZAMBRERO	CREMORNE (VIC.)	VIC	SOUL ORIGIN	NEWCASTLE WEST	NSW
MCDONALD'S	ROSELANDS	NSW	DOMINOS	MITTAGONG	NSW	ZAMBRERO	REDCLIFFE (QLD)	QLD	SOUL ORIGIN	JOONDALUP	WA
MCDONALD'S	FRANKSTON	VIC	DOMINOS	MOUNT HUTTON (NSW)	NSW	ZAMBRERO	ALBION PARK	NSW	SOUL ORIGIN	MACQUARIE PARK	NSW
MCDONALD'S	RHODES	NSW	DOMINOS	WHITE ROCK (CAIRNS - QLD)	QLD	ZAMBRERO	PERTH (WA)	WA	SOUL ORIGIN	MIDLAND	WA
MCDONALD'S	MORNINGSIDE	QLD	DOMINOS	ALDINGA BEACH	SA	ZAMBRERO	EATON (WA)	WA	SOUL ORIGIN	ROCKINGHAM (WA)	WA
MCDONALD'S	MELBOURNE AIRPORT	VIC	DOMINOS	MUNNO PARA	SA	ZAMBRERO	MINCHINBURY	NSW	SOUL ORIGIN	CAMPBELLTOWN (NSW)	NSW
MCDONALD'S	SOUTH BRISBANE	QLD	DOMINOS	FOOTSCRAY	VIC	ZAMBRERO	NORTH HOBART	TAS	SOUL ORIGIN	DARWIN CITY	NT
MCDONALD'S	UNANDERRA	NSW	DOMINOS	GILLIESTON HEIGHTS	NSW	ZAMBRERO	ROCKINGHAM (WA)	WA	SOUL ORIGIN	EASTGARDENS	NSW
SUBWAY	SYDNEY	NSW	DOMINOS	SEAFORD (VIC.)	VIC	ZAMBRERO	CRONULLA	NSW	SOUL ORIGIN	KARRINYUP	WA
SUBWAY	SOUTH BRISBANE	QLD	KFC	ST LEONARDS	NSW	ZAMBRERO	KALGOORLIE	WA	SOUL ORIGIN	BOORAGOON	WA
SUBWAY	JESMOND	NSW	KFC	URANGAN	QLD	ZAMBRERO	KWINANA TOWN CENTRE	WA	SOUL ORIGIN	BEDFORD	WA
SUBWAY	DONCASTER	VIC	KFC	BAXTER	VIC	ZAMBRERO	BEECHBORO	WA	SOUL ORIGIN	WAGGA WAGGA	NSW
SUBWAY	BULL CREEK (WA)	WA	KFC	EIGHT MILE PLAINS	QLD	ZAMBRERO	FYSHWICK	ACT	SCHNITZ	CHERMSIDE	QLD
SUBWAY	KELLYVILLE	NSW	KFC	BURLEIGH WATERS	QLD	ZAMBRERO	PARALOWIE	SA	SCHNITZ	CAROLINE SPRINGS	VIC
SUBWAY	BAKEWELL	NT	KFC	RASMUSSEN	QLD	ZAMBRERO	CITY	ACT	SCHNITZ	LYNDHURST (VIC.)	VIC
SUBWAY	COOMERA	QLD	KFC	BERRINBA	QLD	OPORTO	WILLIAMS LANDING	VIC	SCHNITZ	TAYLORS LAKES	VIC
SUBWAY	THURINGOWA CENTRAL	QLD	KFC	BRIGHTON (TAS.)	TAS	OPORTO	ALTONA NORTH	VIC	SCHNITZ	SUNBURY	VIC
SUBWAY	EAST VICTORIA PARK	WA	KFC	INGLEBURN	NSW	OPORTO	SCHOFIELDS	NSW	SCHNITZ	CARLTON (VIC.)	VIC
SUBWAY	EAST TOOWOOMBA	QLD	KFC	LOGAN VILLAGE	QLD	OPORTO	SPRINGVALE (VIC.)	VIC	SCHNITZ	SYDNEY	NSW
SUBWAY	ANDERGROVE	QLD	KFC	CANNINGTON	WA	OPORTO	KELSO (NSW)	NSW	CHICKEN TREAT	MIRRAMOOKA (WA)	WA
SUBWAY	CHUWAR	QLD	KFC	GLENFIELD PARK	NSW	OPORTO	SOUTH MORANG	VIC	CHICKEN TREAT	PINJARRA	WA
SUBWAY	YEA	VIC	KFC	WYNDHAM VALE	VIC	OPORTO	BUNDAMBA	QLD	MAD MEX	DONCASTER	VIC
SUBWAY	TULLAMARINE	VIC	KFC	ARMSTRONG CREEK (VIC.)	VIC	OPORTO	KOTARA	NSW	MAD MEX	CAMERON PARK	NSW
SUBWAY	BRAESIDE	VIC	KFC	BAULKHAM HILLS	NSW	GUZMAN Y GOMEZ	MILDURA	VIC	MAD MEX	KARRINYUP	WA
SUBWAY	CAIRNS CITY	QLD	KFC	KELLYVILLE	NSW	GUZMAN Y GOMEZ	BUNDALL	QLD	MAD MEX	BROADMEADOWS (VIC.)	VIC
SUBWAY	WOODEND (VIC.)	VIC	KFC	MILTON (QLD)	QLD	GUZMAN Y GOMEZ	CASULA	NSW	MAD MEX	CASTLE HILL	NSW
SUBWAY	CROYDON (VIC.)	VIC	KFC	EPPING (VIC.)	VIC	GUZMAN Y GOMEZ	CROYDON (VIC.)	VIC	MAD MEX	MELBOURNE	VIC
SUBWAY	MOOROOKA	QLD	KFC	MALAGA	WA	GUZMAN Y GOMEZ	MOUNT BARKER (SA)	SA	RASHAYS	CHESTER HILL	NSW
SUBWAY	COOLUM BEACH	QLD	KFC	RHODES	NSW	GUZMAN Y GOMEZ	CALOUNDRA	QLD	RASHAYS	STRATHPINE	QLD
SUBWAY	TANNUM SANDS	QLD	KFC	MURDOCH	WA	GUZMAN Y GOMEZ	RICHLANDS (QLD)	QLD	CARL'S JR	WILLIAMS LANDING	VIC
HUNGRY JACK'S	ADELAIDE AIRPORT	SA	KFC	RICHLANDS (QLD)	QLD	GUZMAN Y GOMEZ	PIMPAMA	QLD	CARL'S JR	WETHERILL PARK	NSW
HUNGRY JACK'S	SPEARWOOD	WA	KFC	MELBOURNE	VIC	GUZMAN Y GOMEZ	THURINGOWA CENTRAL	QLD	CARL'S JR	MOLENDINAR	QLD
HUNGRY JACK'S	BUNDABERG EAST	QLD	KFC	MOOROPNA	VIC	GUZMAN Y GOMEZ	LINDEN PARK	SA	CARL'S JR	EPPING (VIC.)	VIC
HUNGRY JACK'S	GREGORY HILLS	NSW	KFC	KELSO (NSW)	NSW	GUZMAN Y GOMEZ	SYDNEY	NSW	CARL'S JR	CLEARVIEW	SA
HUNGRY JACK'S	CABOOLTURE	QLD	KFC	BELCONNEN	ACT	GUZMAN Y GOMEZ	PIALBA	QLD	CARL'S JR	GREENVALE (VIC.)	VIC
HUNGRY JACK'S	WARNERS BAY	NSW	KFC	UPPER MOUNT GRAVATT	QLD	GUZMAN Y GOMEZ	MELBOURNE	VIC	CARL'S JR	CLAYTON SOUTH	VIC
HUNGRY JACK'S	TAYLORS HILL	VIC	KFC	BUNDAMBA	QLD	GRILL'D	THURINGOWA CENTRAL	QLD	CARL'S JR	MELTON (VIC.)	VIC
HUNGRY JACK'S	HILLCREST (SA)	SA	KFC	BAULKHAM HILLS	NSW	GRILL'D	GUNGAHLIN	ACT	CARL'S JR	POORAKA	SA
HUNGRY JACK'S	WYNDHAM VALE	VIC	KFC	LEPPINGTON	NSW	GRILL'D	KARRINYUP	WA	SALSA'S	WEST HOBART	TAS
HUNGRY JACK'S	BROOKVALE	NSW	RED ROOSTER	LAVINGTON	NSW	GRILL'D	RICHMOND (VIC.)	VIC	OLIVER'S	LIVERPOOL	NSW
HUNGRY JACK'S	DAYTON	WA	RED ROOSTER	ROBINA	QLD	GRILL'D	BURPENGARY	QLD	TACO BELL	BRENDALE	QLD
HUNGRY JACK'S	MOUNT BARKER (SA)	SA	RED ROOSTER	RAILWAY ESTATE	QLD	GRILL'D	SHAILER PARK	QLD	TACO BELL	ZETLAND	NSW
HUNGRY JACK'S	ARMSTRONG CREEK (VIC.)	VIC	RED ROOSTER	RAILWAY ESTATE	QLD	GRILL'D	BUNDOORA (VIC.)	VIC	TACO BELL	TAMWORTH	NSW
HUNGRY JACK'S	ROCHEDALE	QLD	RED ROOSTER	WARANA	QLD				TACO BELL	MIDLAND	WA
HUNGRY JACK'S	BACCHUS MARSH	VIC	PIZZA HUT	NEWCASTLE WEST	NSW				TACO BELL	ORANGE	NSW
HUNGRY JACK'S	YEPPON	QLD	PIZZA HUT	BROADBEACH	QLD				ZEUS STREET GREEK	COLLINGWOOD (VIC.)	VIC
HUNGRY JACK'S	GLADSTONE PARK	VIC	PIZZA HUT	HELENSVALE	QLD				ZEUS STREET GREEK	WAVERLEY	NSW
			PIZZA HUT	PAKENHAM	VIC				SUMO SALAD	PERTH (WA)	WA
			PIZZA HUT	CANNING VALE	WA						
			PIZZA HUT	MOUNT PLEASANT (MACKAY - QLD)	QLD						
			PIZZA HUT	REDFERN	NSW						

114 STORE CLOSURES

12 MONTHS TO 1 JAN 2022

Brand	Suburb	State
NANDO'S	HEATHERTON	VIC
NANDO'S	CLAYTON	VIC
NANDO'S	BENTLEIGH	VIC
NANDO'S	GLEN IRIS (VIC.)	VIC
NANDO'S	MELBOURNE	VIC
NANDO'S	WEST MELBOURNE	VIC
NANDO'S	DEER PARK	VIC
NANDO'S	BRUNSWICK EAST	VIC
NANDO'S	CHIRNSIDE PARK	VIC
NANDO'S	LILYDALE (VIC.)	VIC
NANDO'S	CANADIAN	VIC
NANDO'S	BENDIGO	VIC
NANDO'S	KOGARAH	NSW
NANDO'S	BRIGHTON-LE-SANDS	NSW
NANDO'S	CROYDON	VIC
NANDO'S	FREMANTLE	WA
NANDO'S	SCARBOROUGH (WA)	WA
NANDO'S	STAPYLTON	QLD
NANDO'S	UPPER MOUNT GRAVATT	QLD
NANDO'S	STRATHPINE	QLD
NANDO'S	DARWIN CITY	NT
SALSA'S	LIVERPOOL	NSW
SALSA'S	PERTH (WA)	WA
SALSA'S	SOUTH YARRA	VIC
SALSA'S	FRANKSTON	VIC
SALSA'S	CARINDALE	QLD
SALSA'S	CLOVERDALE	WA
SALSA'S	PERTH AIRPORT	WA
SUMO SALAD	SYDNEY	NSW
SUMO SALAD	BILINGA	QLD
SUMO SALAD	CHELLENHAM (VIC.)	VIC
SUMO SALAD	MURDOCH	WA
SUMO SALAD	SYDNEY	NSW
SUMO SALAD	MALVERN EAST	VIC
SUMO SALAD	GLEBE	NSW
SUMO SALAD	SYDNEY	NSW
SOUL ORIGIN	BURWOOD	NSW
LORD OF THE FRIES	MELBOURNE	VIC
SCHNITZ	SOUTHBANK	VIC
SCHNITZ	MELBOURNE	VIC
RED ROOSTER	LAVINGTON	NSW
RED ROOSTER	HARLAXTON	QLD
RED ROOSTER	MALVERN EAST	VIC

Brand	Suburb	State
OPORTO	MOUNT OMMANEY	QLD
OPORTO	BAXTER	VIC
OPORTO	HAWTHORN (VIC.)	VIC
CHICKEN TREAT	MERREDIN	WA
PIZZA HUT	DONCASTER EAST	VIC
PIZZA HUT	GREENACRE	NSW
PIZZA HUT	AUBURN	NSW
PIZZA HUT	RUSSELL LEA	NSW
PIZZA HUT	BROWNS PLAINS (QLD)	QLD
PIZZA HUT	TUMUT	NSW
PIZZA HUT	ALBANY	WA
PIZZA HUT	YAMBA (NSW)	NSW
KFC	BROOKVALE	NSW
KFC	PORT MELBOURNE	VIC
KFC	FRANKSTON	VIC
KFC	AIRPORT WEST	VIC
KFC	BROOKVALE	NSW
DOMINOS	BROADBEACH	QLD
GRILL'D	SYDNEY	NSW
GRILL'D	MELBOURNE	VIC
GRILL'D	BRISBANE CITY	QLD
ZAMBRERO	PIMLICO (QLD)	QLD
ZAMBRERO	MOUNT MEE	QLD
ZAMBRERO	CONDON	QLD
ZAMBRERO	PERTH (WA)	WA
ZAMBRERO	PINJARRA	WA
ZAMBRERO	MOUNT LAWLEY	WA

Brand	Suburb	State
MAD MEX	MAROOCHYDORE	QLD
MAD MEX	MIDLAND	WA
SUBWAY	EMERALD (QLD)	QLD
SUBWAY	CAPALABA	QLD
SUBWAY	ABERFOYLE PARK	SA
SUBWAY	HAWTHORN (SA)	SA
SUBWAY	DOCKLANDS	VIC
SUBWAY	MARIBYRNONG	VIC
SUBWAY	PAKENHAM	VIC
SUBWAY	SUNBURY	VIC
SUBWAY	MELBOURNE AIRPORT	VIC
SUBWAY	VERMONT	VIC
SUBWAY	BENDIGO	VIC
SUBWAY	ALTONA NORTH	VIC
SUBWAY	MELBOURNE	VIC
SUBWAY	ST KILDA (VIC.)	VIC
SUBWAY	BRAESIDE	VIC
SUBWAY	NOBLE PARK NORTH	VIC
SUBWAY	MARGARET RIVER (WA)	WA
SUBWAY	EAST VICTORIA PARK	WA
SUBWAY	MOORABBIN	VIC
SUBWAY	MELBOURNE	VIC
SUBWAY	PARRAMATTA	NSW
SUBWAY	THRUMSTER	NSW
SUBWAY	SYDNEY	NSW
SUBWAY	SYDNEY	NSW
SUBWAY	REVESBY	NSW
SUBWAY	ROSELANDS	NSW
SUBWAY	HAYMARKET	NSW
SUBWAY	SYDNEY	NSW
SUBWAY	ALLENSTOWN	QLD
SUBWAY	BRISBANE AIRPORT	QLD
SUBWAY	BROWNS PLAINS (QLD)	QLD
SUBWAY	EMERALD (QLD)	QLD
SUBWAY	INDOOROPILLY	QLD
SUBWAY	NEWMARKET	QLD
SUBWAY	WOODRIDGE (QLD)	QLD
SUBWAY	NELSON BAY (NSW)	NSW
SUBWAY	SOUTHBANK	VIC
SUBWAY	PARKVILLE	VIC
SUBWAY	MOORABBIN	VIC



GapMaps

YOU'RE IN THE RIGHT PLACE

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